

European Capital Markets Fact Sheet

Q2 2020



FESE

Index

Equity

- * Listed Companies
- * Market Capitalisation
- * New Listings
- * Investment Flows
- * IPOs
- * SME Markets
- * Trades
- * Turnover
- * European Equity Markets Report

Derivatives

- * Options
- * Futures
- * Stock/Index Options and Futures
- * Bond Options and Futures
- * Commodities Derivatives

Other Instruments

- * Securitised Derivatives
- * ETFs
- * UCITS
- * Bonds

Overview

European capital markets in Q2 2020 stabilised after unprecedented monetary and fiscal policies but were dominated by an uncertain outlook as a result of the COVID-19 Crisis.

- ✦ IPOs and IPO investment flows soared quarterly, breaking with their Q1 trend.
- ✦ Equity market capitalisation and the number of listed companies experienced a decline.
- ✦ Equity trades and turnover increased yearly but had a divergent trajectory as they decreased quarterly, owing to an exceptional Q1.
- ✦ Options and futures trading suffered stark declines.
- ✦ Securitised derivatives and ETFs turnover had a yearly surge.

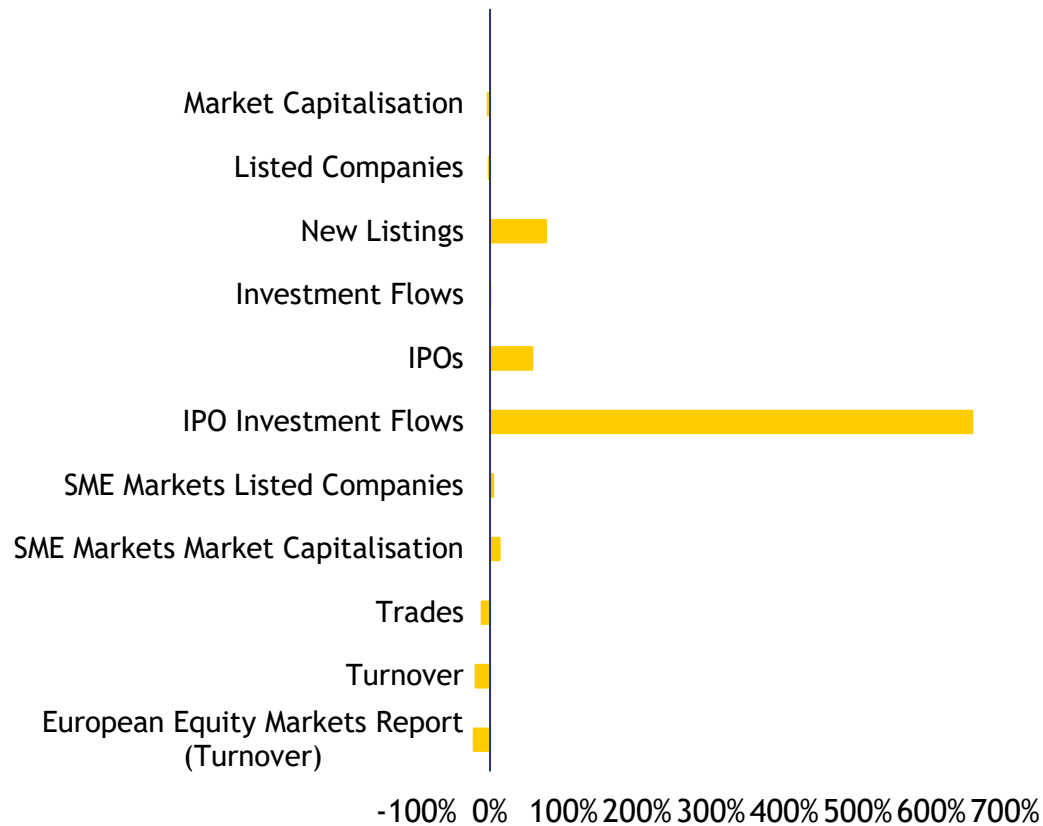


Equity

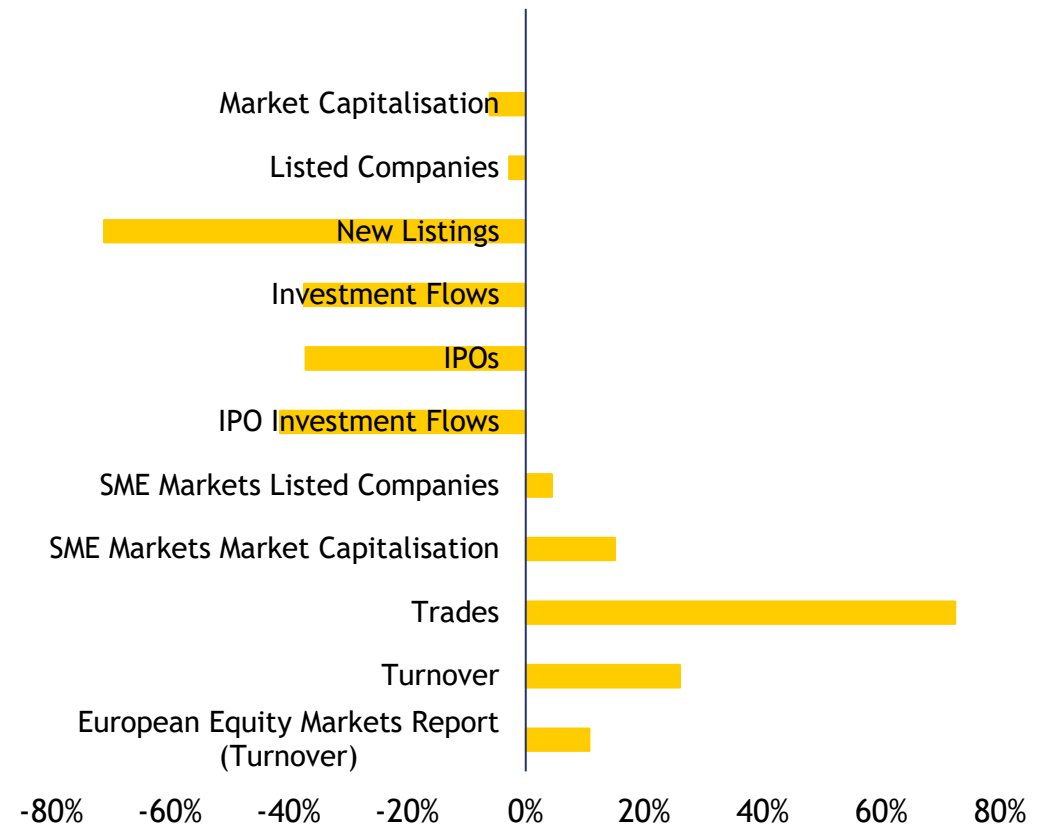
Data from FESE Members

Equity

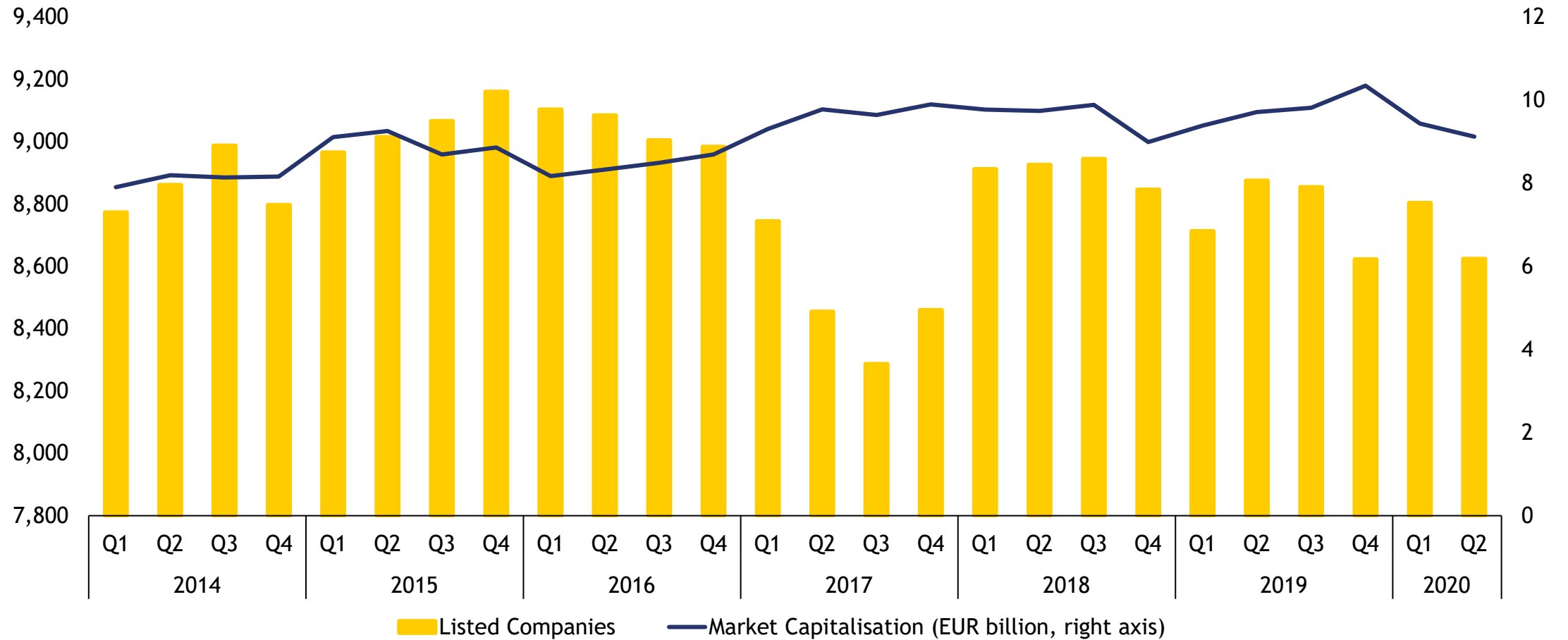
Quarter on Quarter (QoQ)



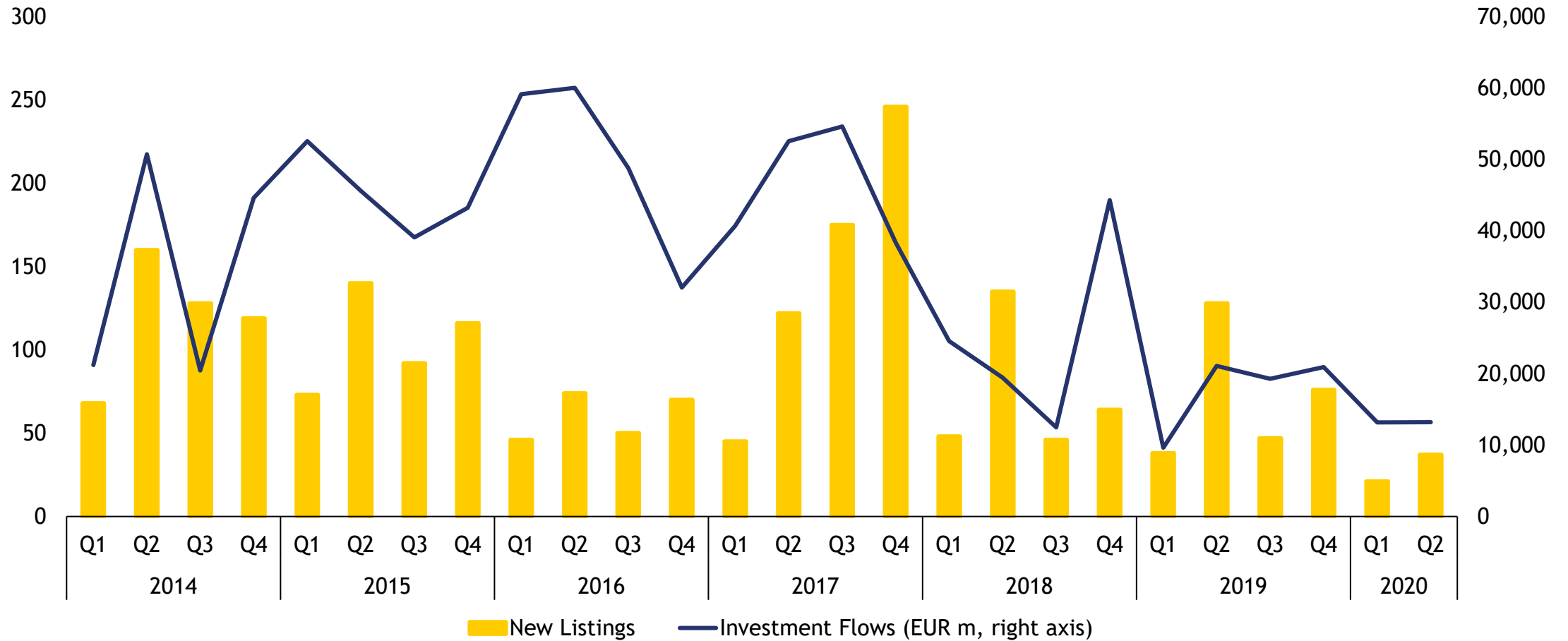
Year on Year (YoY)



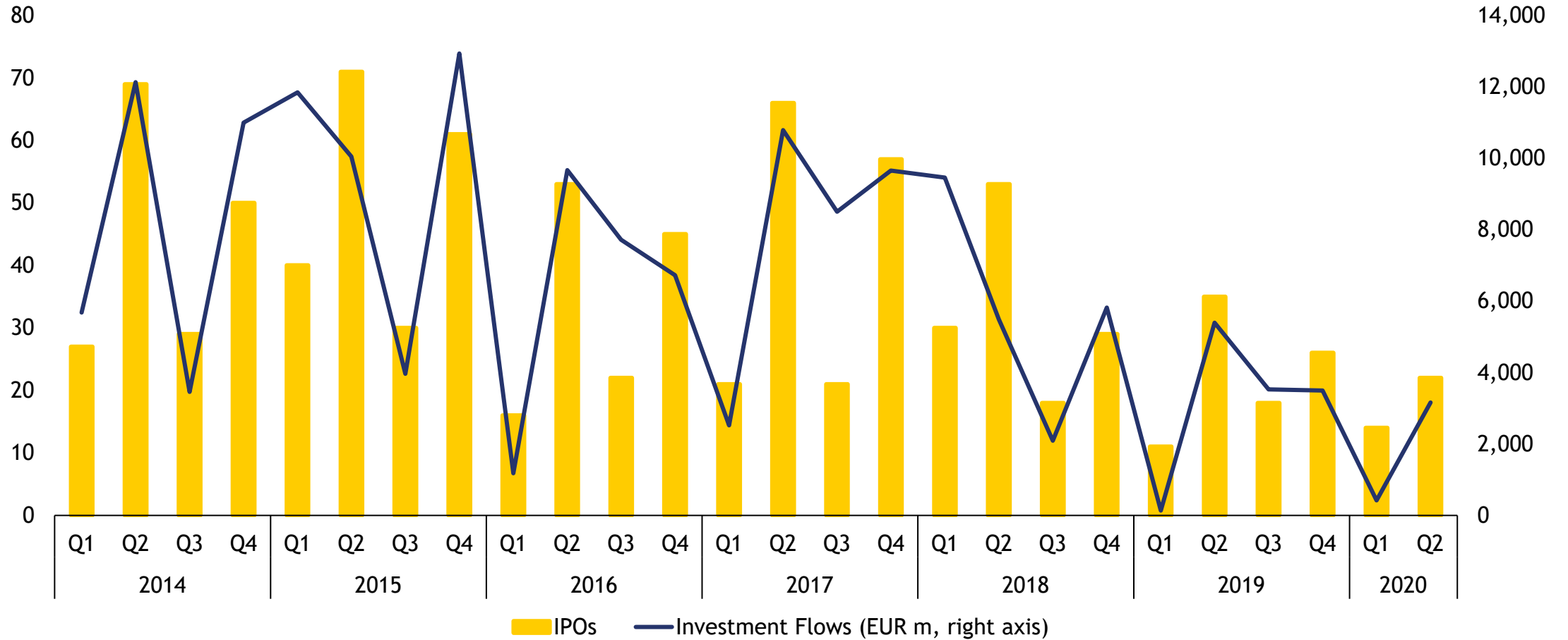
Listed Companies and Market Capitalisation



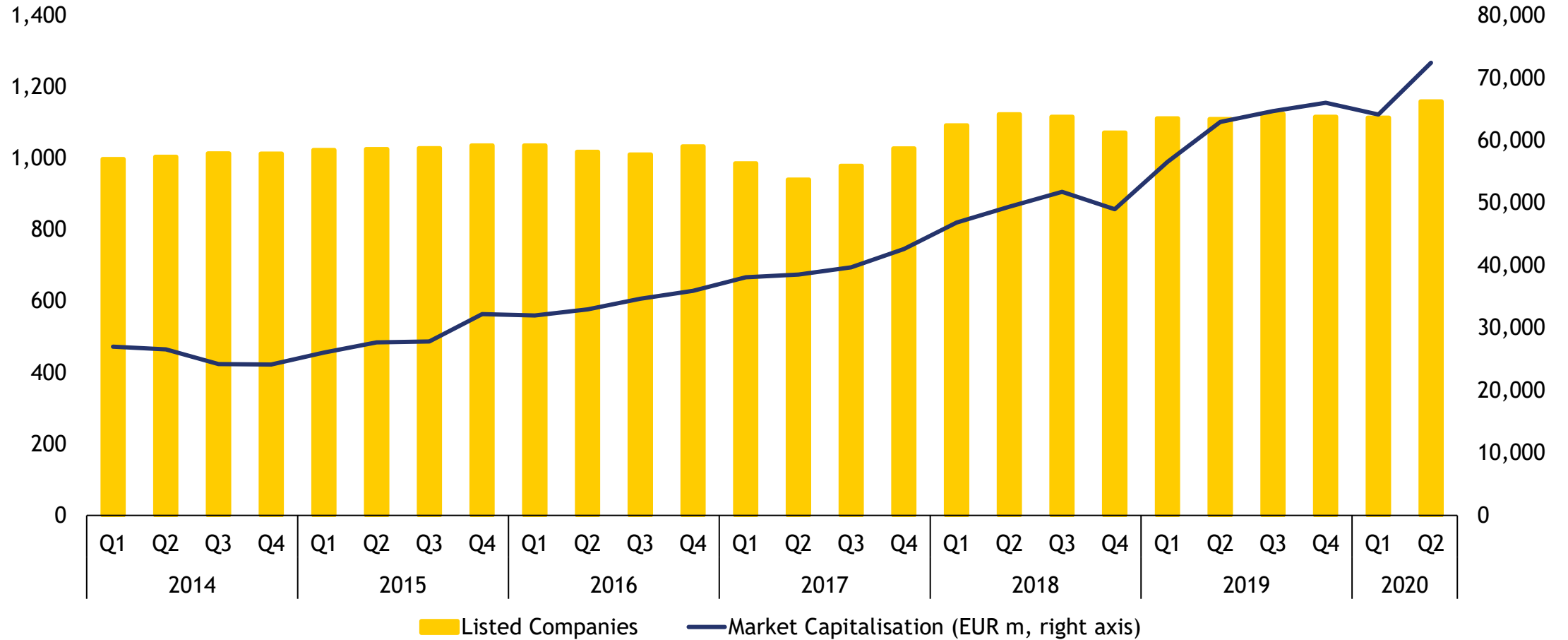
New Listings and Investment Flows



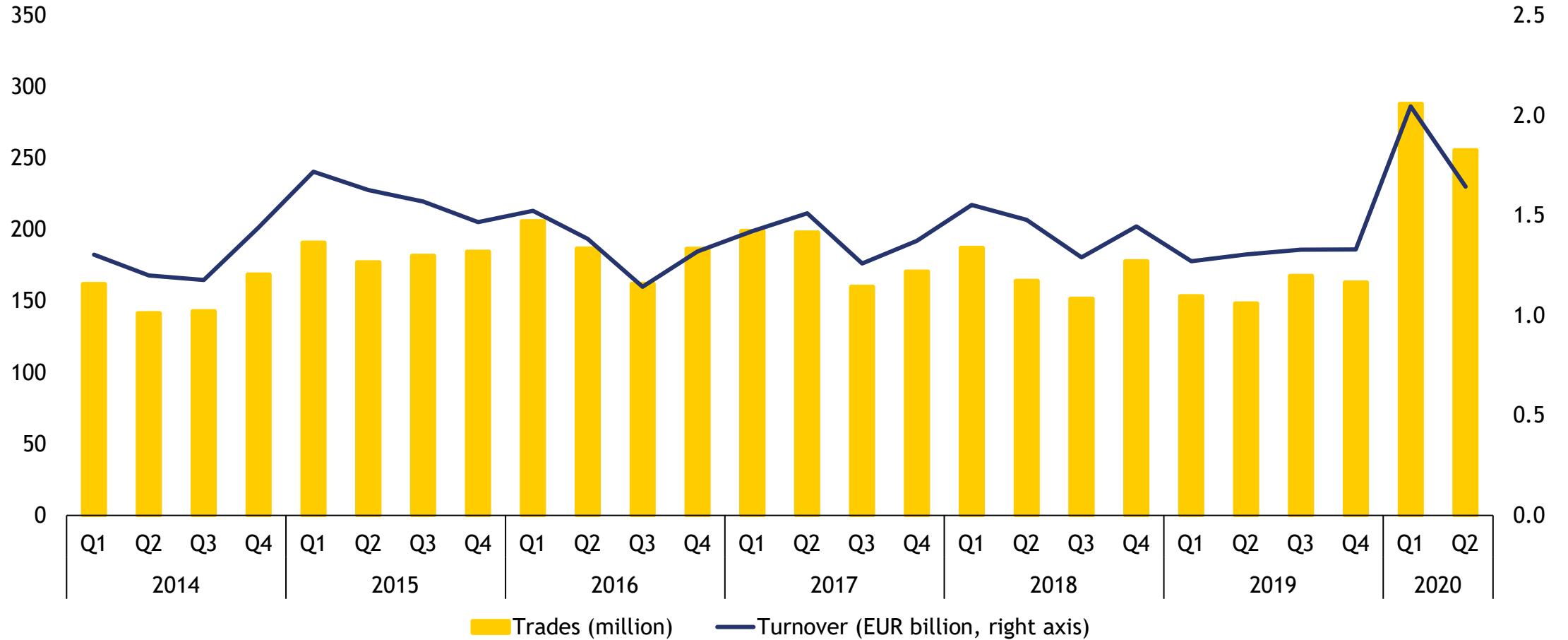
IPOs



SME Markets

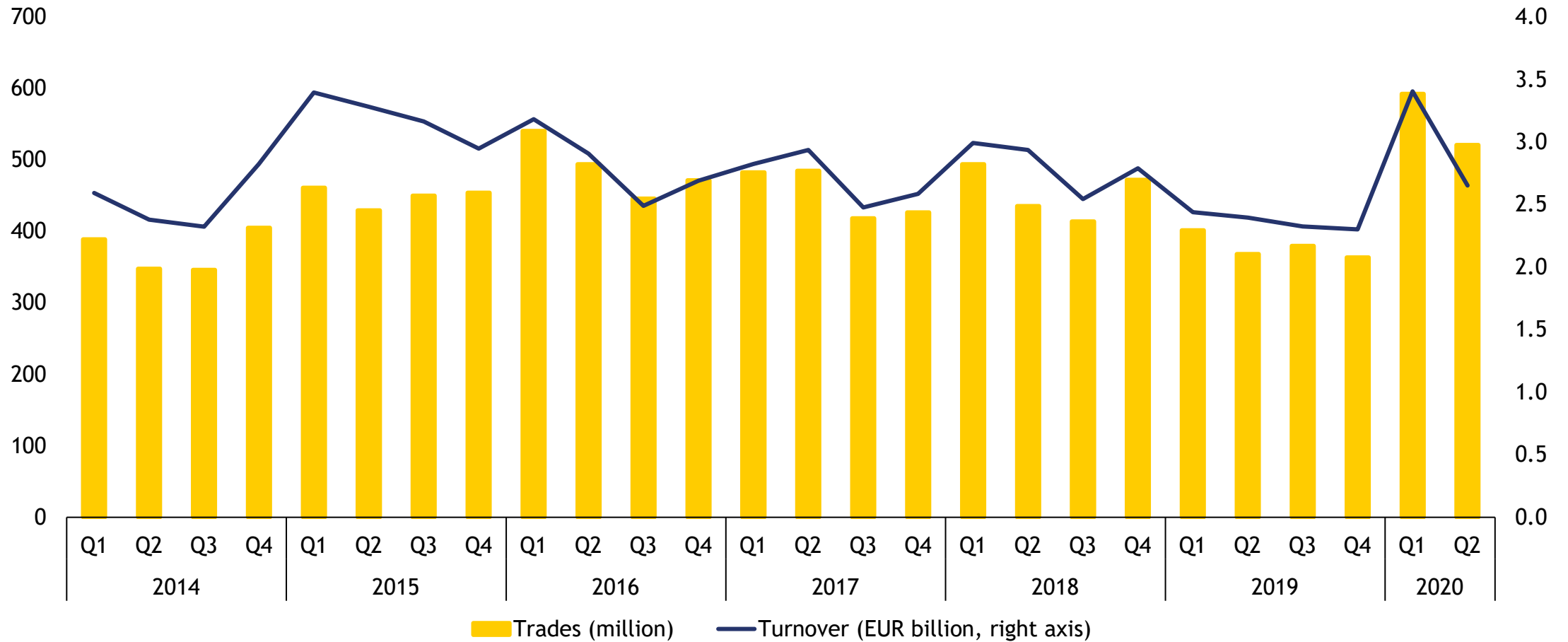


Trading (EOB)



European Equity Markets Report

EOB Trading on European Regulated Markets and Multilateral Trading Facilities

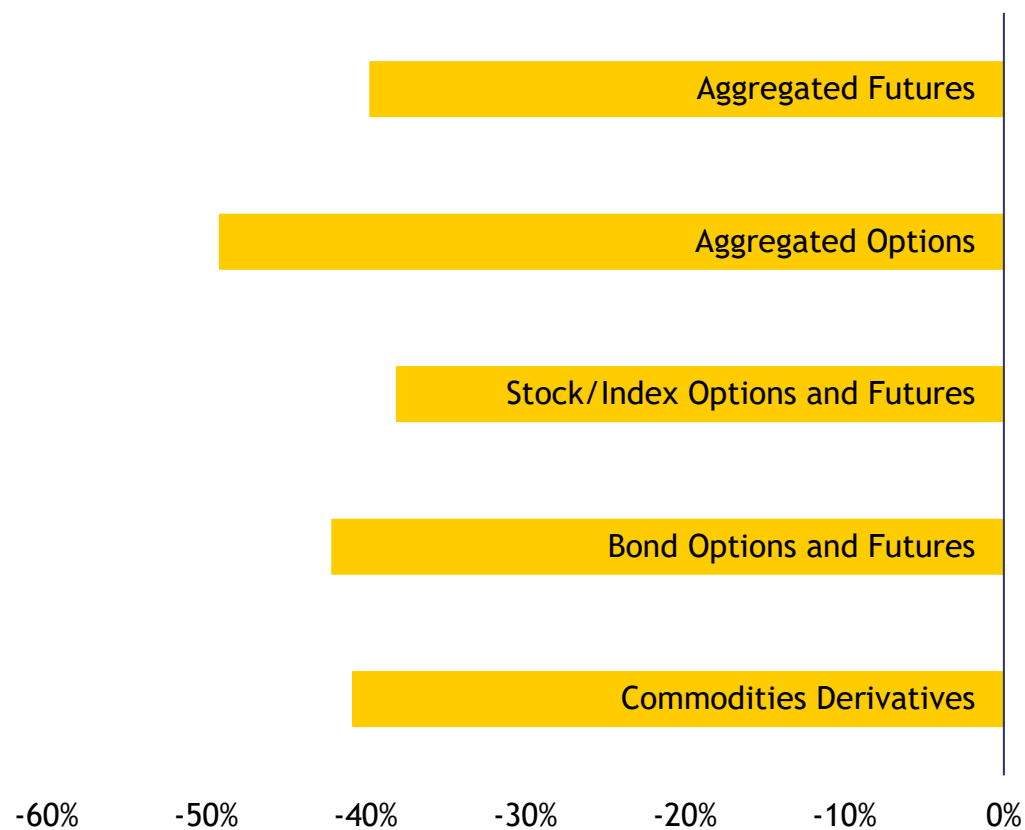


2 Derivatives

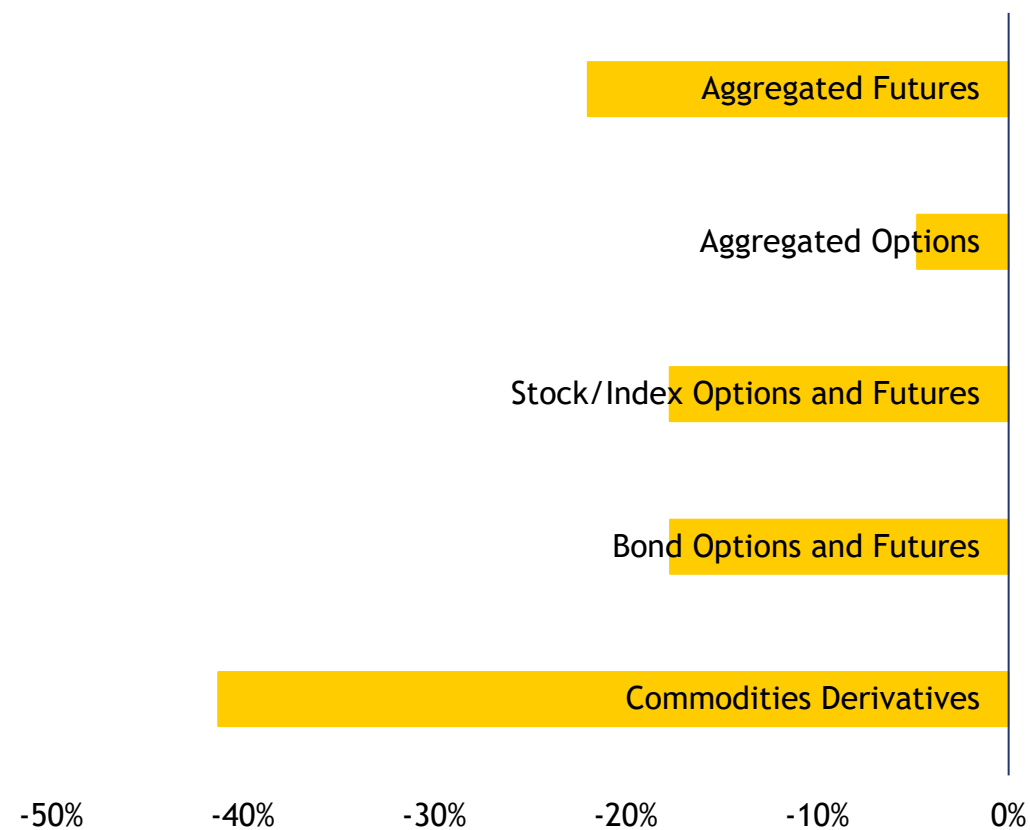
Data from FESE Members

Derivatives Turnover

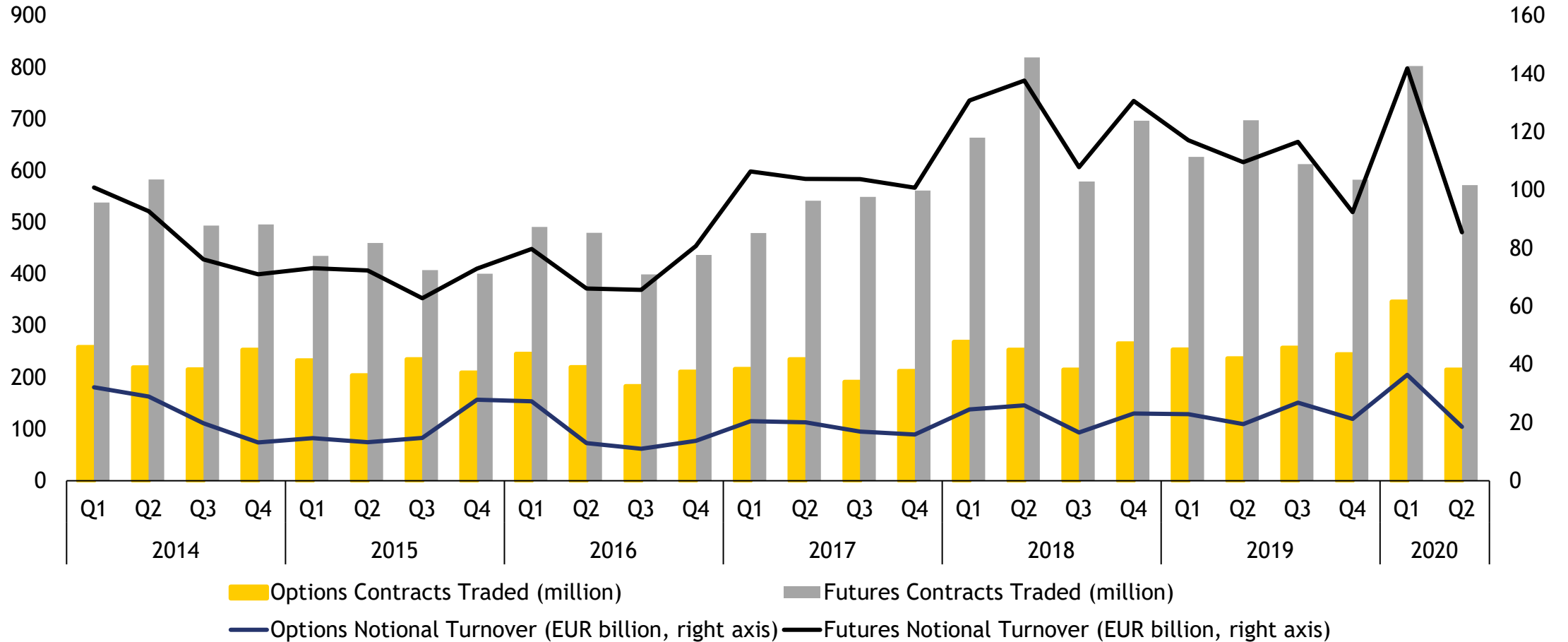
Quarter on Quarter (QoQ)



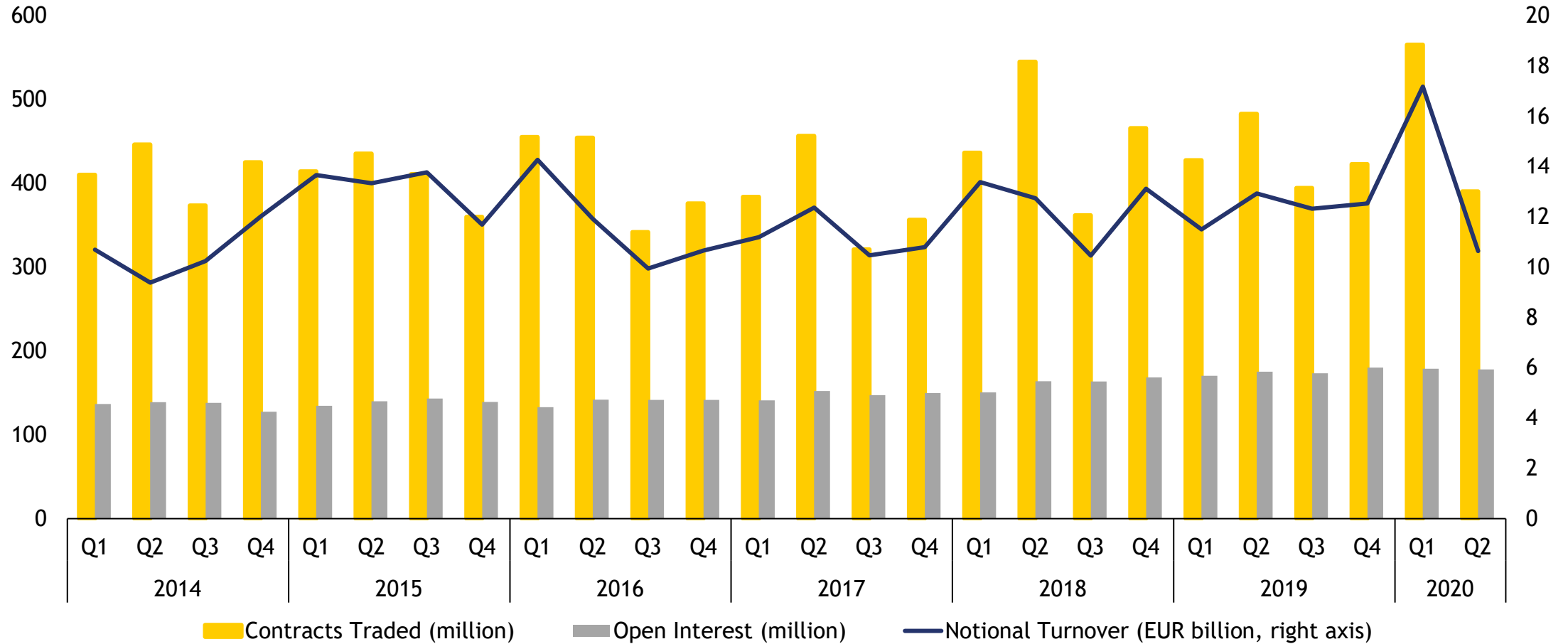
Year on Year (YoY)



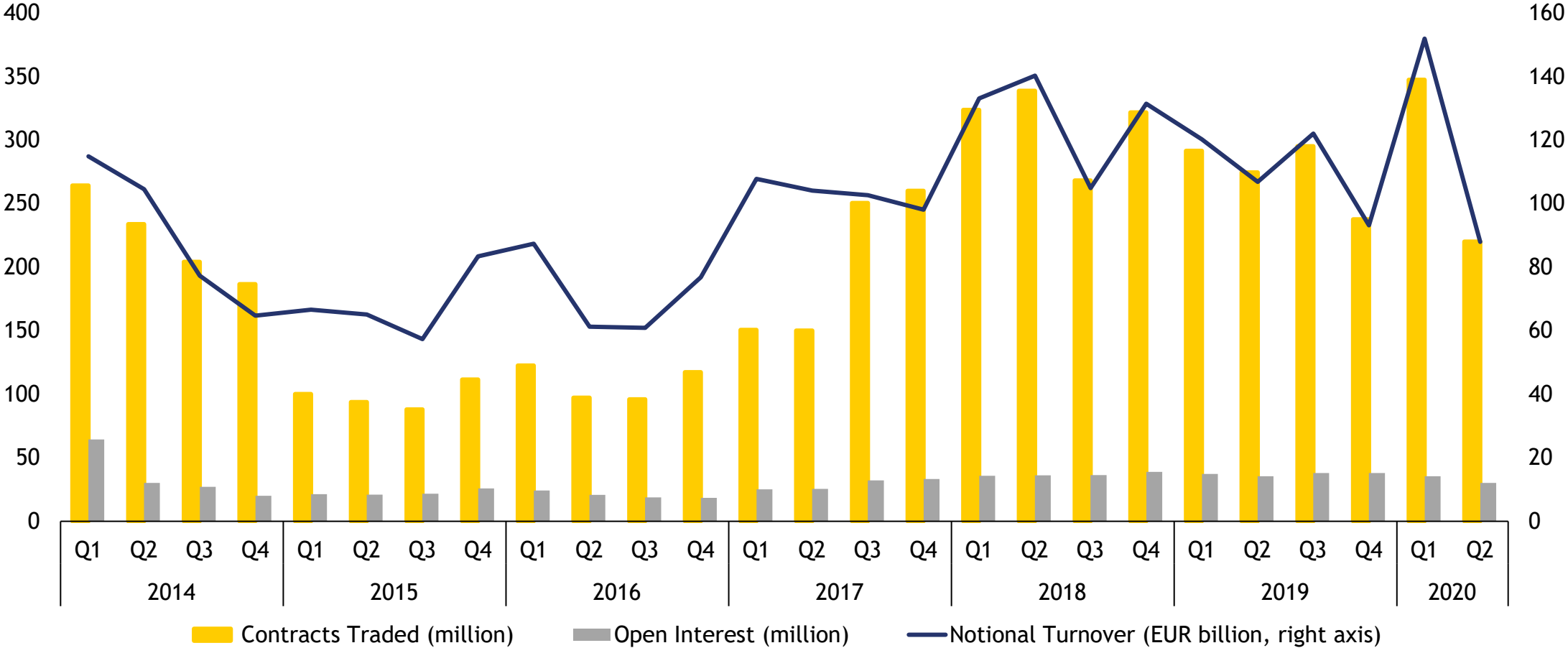
Aggregated Options and Futures



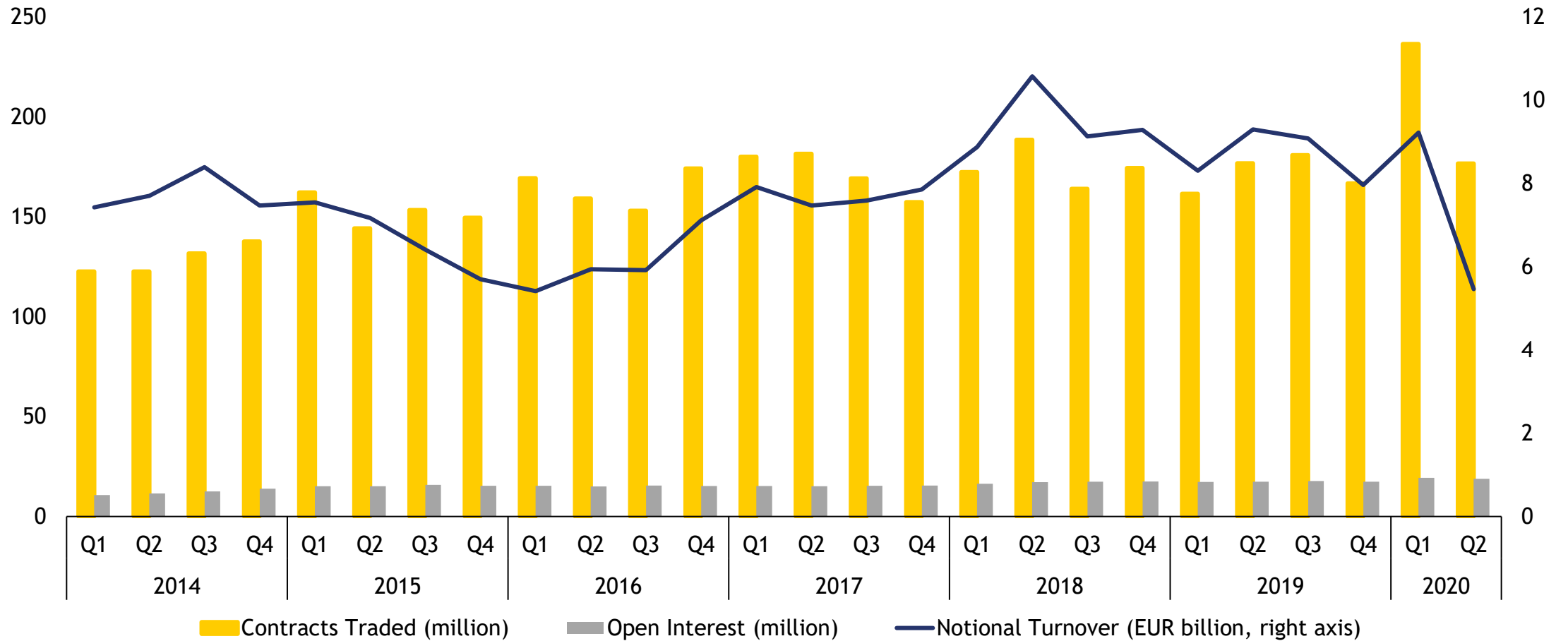
Stock/Index Options and Futures



Bond Options and Futures



Commodities Derivatives

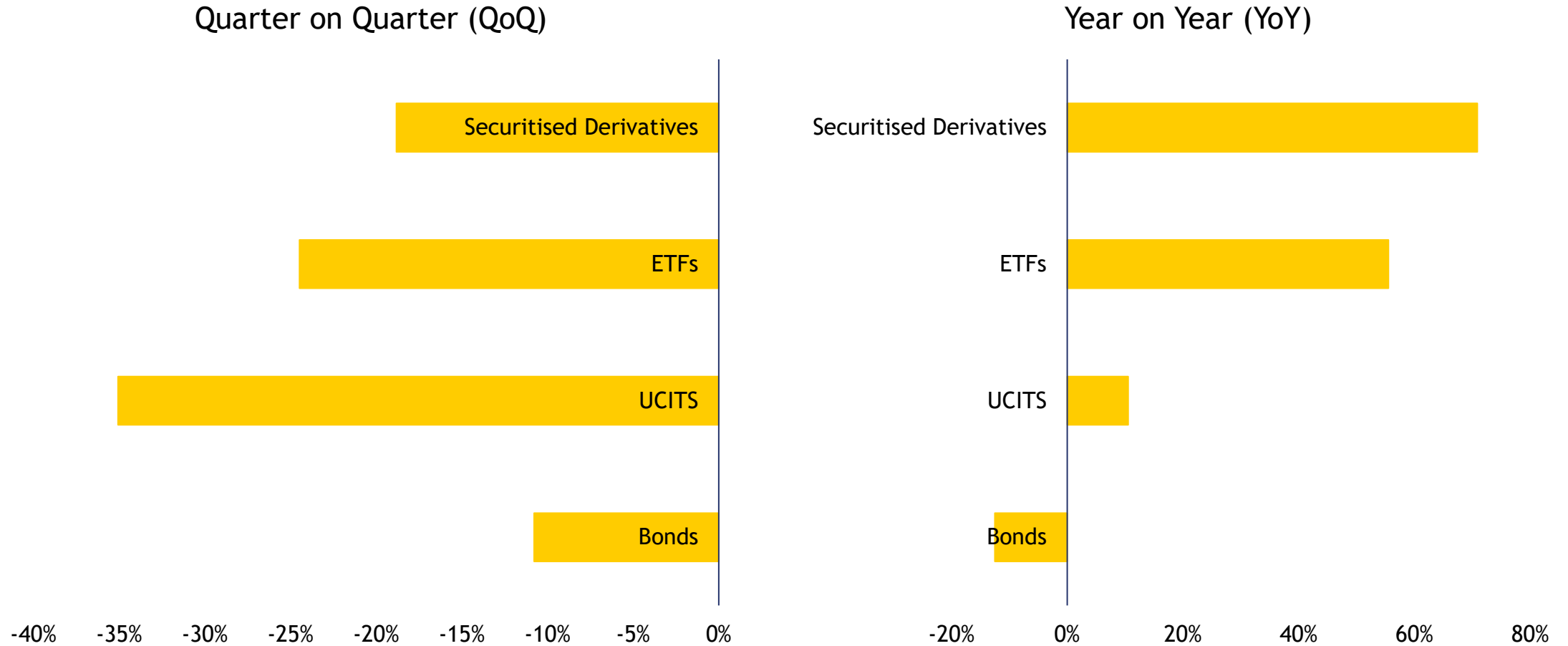


3 Other Instruments

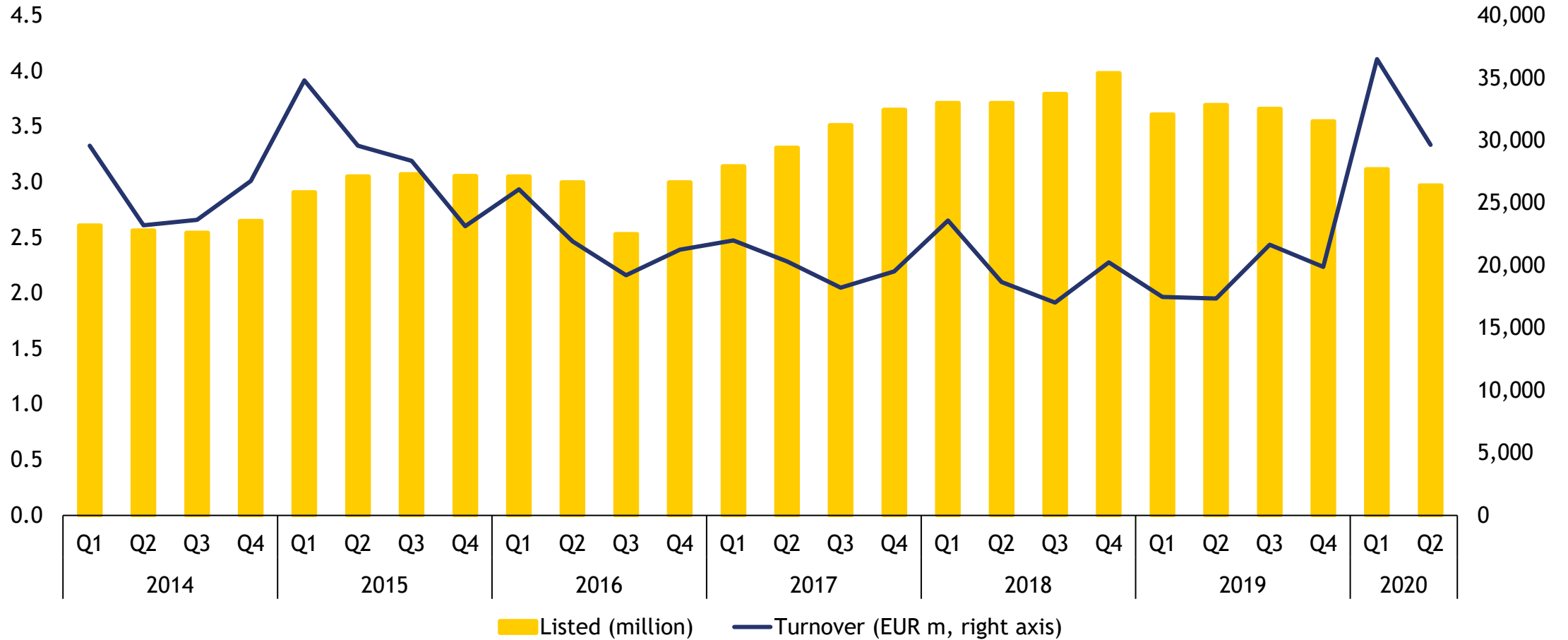
Data from FESE Members

Other Instruments

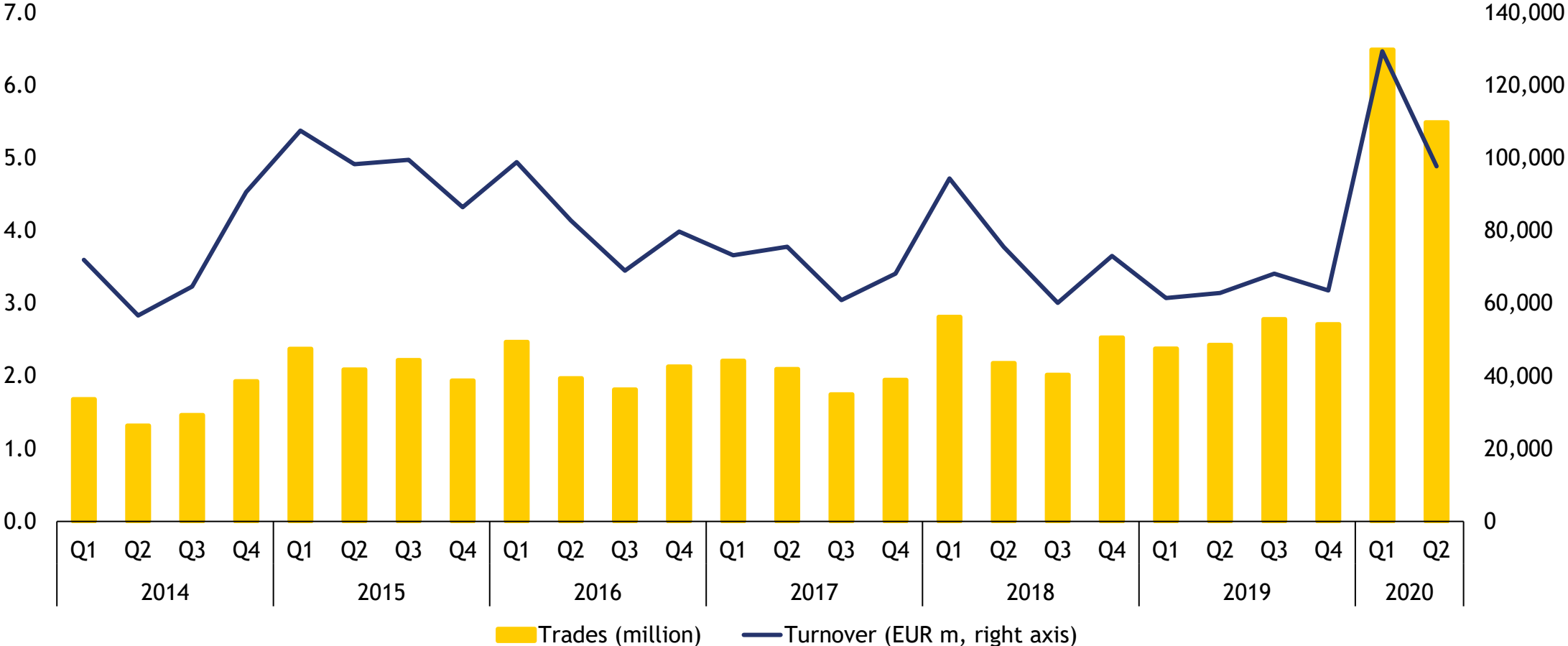
Turnover



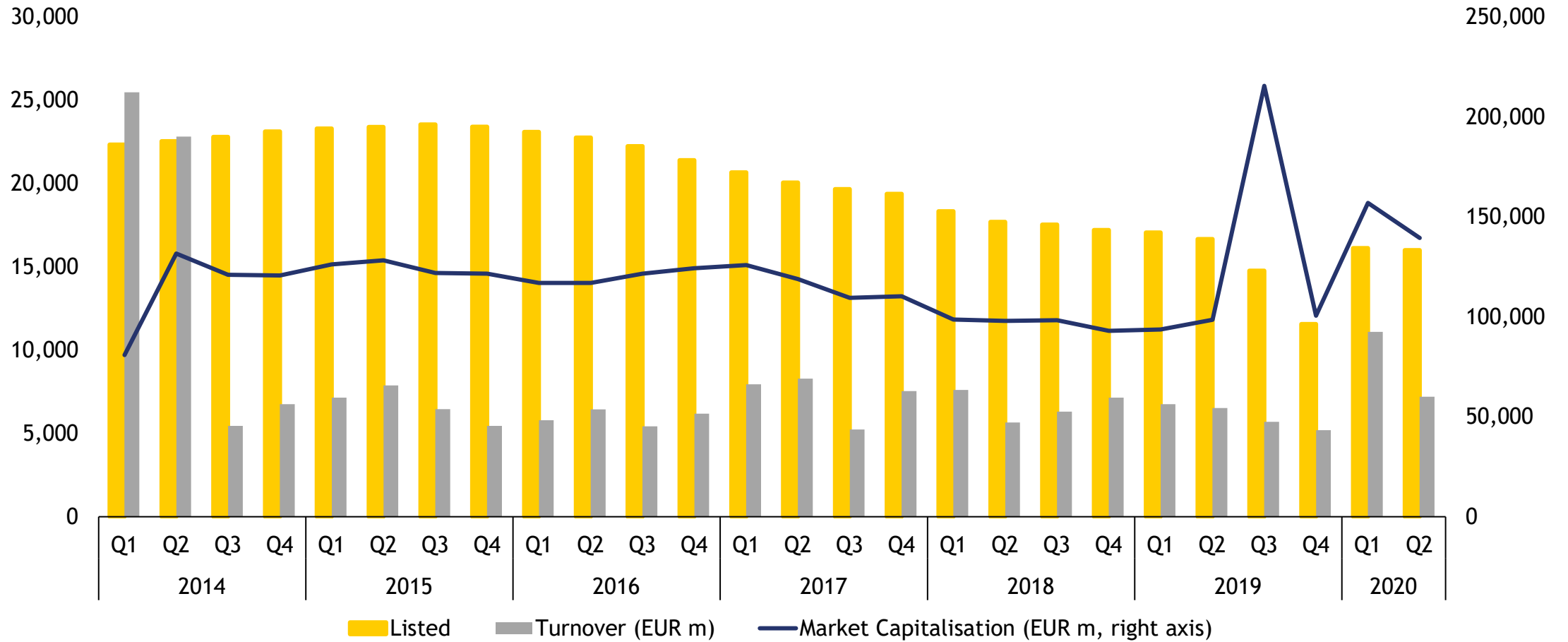
Securitised Derivatives



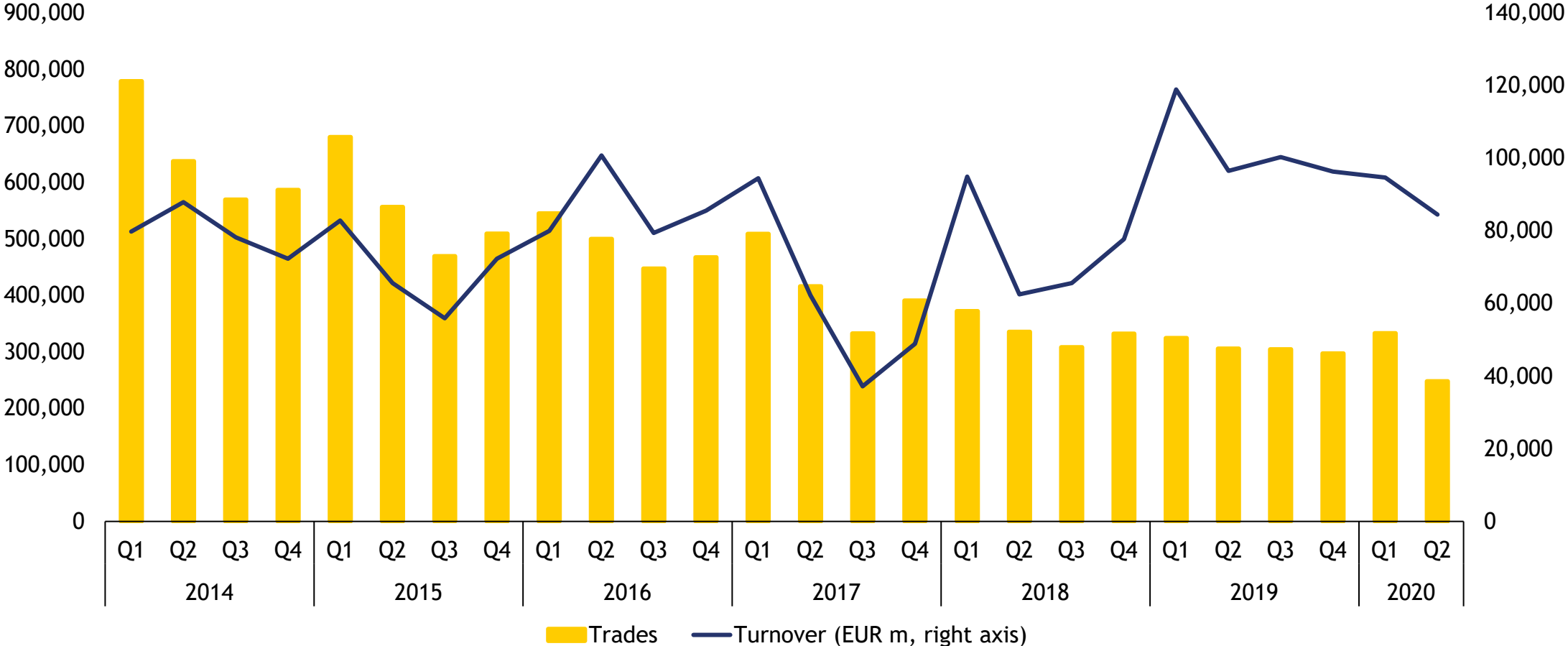
ETFs



UCITS



Bonds



3 Contacts



Contacts

On the [FESE website](#) you can find:

- The FESE Statistics;
- The FESE Statistical Methodology;
- A changelog with a record of all changes to FESE Statistics starting from 1st January 2014.

FESE Statistics are collected from FESE members. Please find below the membership list and the contact person for each member:

- Athens Stock Exchange Statistics & Information Services Department (information-services-dpt@athexgroup.gr)
- Boerse Stuttgart Statistics Department (statistik@boerse-stuttgart.de)
- BME Domingo García Coto (dgarcia@grupobme.es)
- Bucharest Stock Exchange Alexandru Stefan (alexandru.stefan@bvb.ro)
- Budapest Stock Exchange Balazs Bozsikn (bozsikb@bse.hu)
- Bulgarian Stock Exchange Petar Kemalov (petar.kemalov@bse-sofia.bg)
- Cyprus Stock Exchange Michalis Michael (michalis.michael@CSE.com.cy)
- Deutsche Börse Thomas Katzschner (thomas.katzschner@deutsche-boerse.com)
- Euronext Carole Huguet (chuguet@euronext.com)
- ICE Futures Europe David Adams (david.adams@theice.com)
- London Metal Exchange Sevcan Kilic (sevcan.kilic@lme.com)
- Luxembourg Stock Exchange Kenji Rotzoll (kro@bourse.lu)
- Malta Stock Exchange Statistics Department (stats@borzamalta.com.mt)
- Nasdaq Group incorporating: Michael Foord (michael.foord@nasdaq.com)
 - Nasdaq Nordics
 - Nasdaq Baltics
- SIX Swiss Exchange Marc Berthoud (marc.berthoud@six-group.com)
- TASE Nurit Dror (nurit@tase.co.il)
- Warsaw Stock Exchange Tomasz Wiśniewski (tomasz.wisniewski@gpw.pl)
- Wiener Börse AG incorporating: Tomáš Krejčí (krejci@pse.cz)
 - Prague Stock Exchange Silvia Hirsch (silvia.hirsch@wienerborse.at)
 - Vienna Stock Exchange Gordana Miskulin (gordana.miskulin@zse.hr)
 - Zagreb Stock Exchange

Disclaimer: The Federation of European Securities Exchanges AISBL (FESE) shall not be liable for any errors or omissions nor for the use of the information contained in this document.