

Capital Markets Fact Sheet

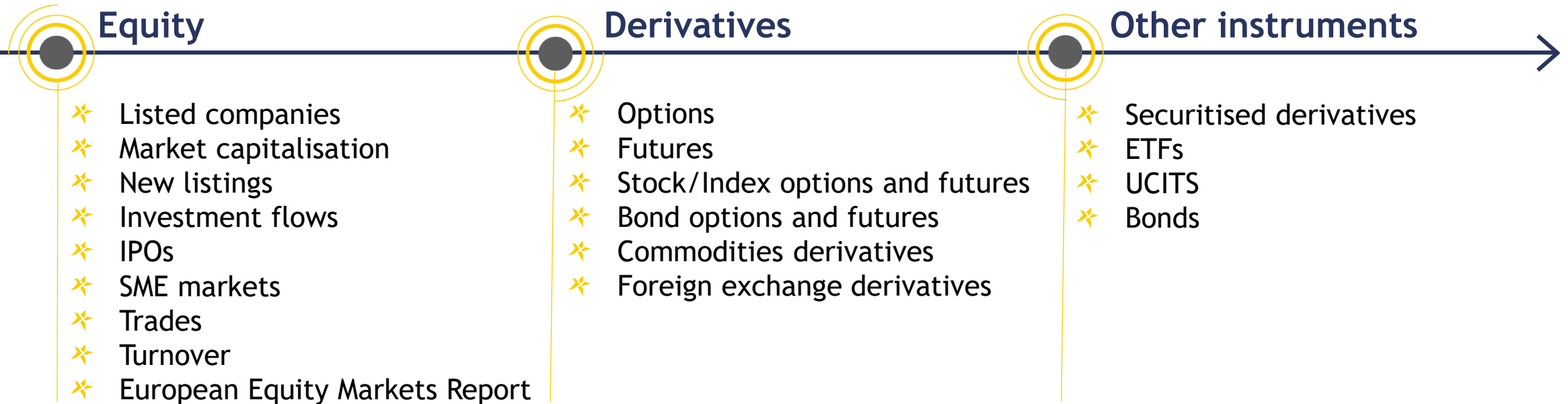
Q1 2022



FESE



Index



Note: This and upcoming editions will all transaction categories (i.e. EOB, off-EOB, reporting transactions, and dark pool transactions) under the turnover figures.

Overview

General developments

- Trading on capital markets, following data provided by FESE Members, has overall increased across asset class, with a few exceptions.
- Uncertainty brought by high inflation rates and Russia's invasion of Ukraine may have had an effect on the trading growth on Regulated Markets and MTFs.



Equity

Equity markets start 2022 with mixed results.

- Market capitalisation and the number of listed companies experienced a quarterly decline but reached higher levels than a year ago.
- After an exceptional year for IPOs and other new listings in 2021, new listings and investment flows have declined.
- SME markets listings continued their growth but their market capitalisation reached lower levels compared to the previous quarter and year.
- Equity trading has increased for FESE members and more broadly in Europe, as shown by the higher number of trades and turnover.



Derivatives

Derivatives trading continues its overall increase.

- Compared to the previous quarter, aggregated options and futures trading increased, more so for stock/index options and futures than bond options and futures.
- Foreign exchange derivatives trading had the strongest growth of all types of derivatives, both in quarterly and yearly terms.
- Commodities derivatives trading decreased compared to the previous quarter, but had better results than during the same quarter in 2021.



Other instruments

Trading of other types of instruments has grown, with the exception of UCITS.

- ETFs trading has increased substantially compared to the same quarter in the previous year.
- Securitised derivatives and bonds trading has also increased compared to the previous quarter and the same quarter in 2021.
- UCITS trading is lower than in the previous quarter, as well as the same quarter in the previous year.

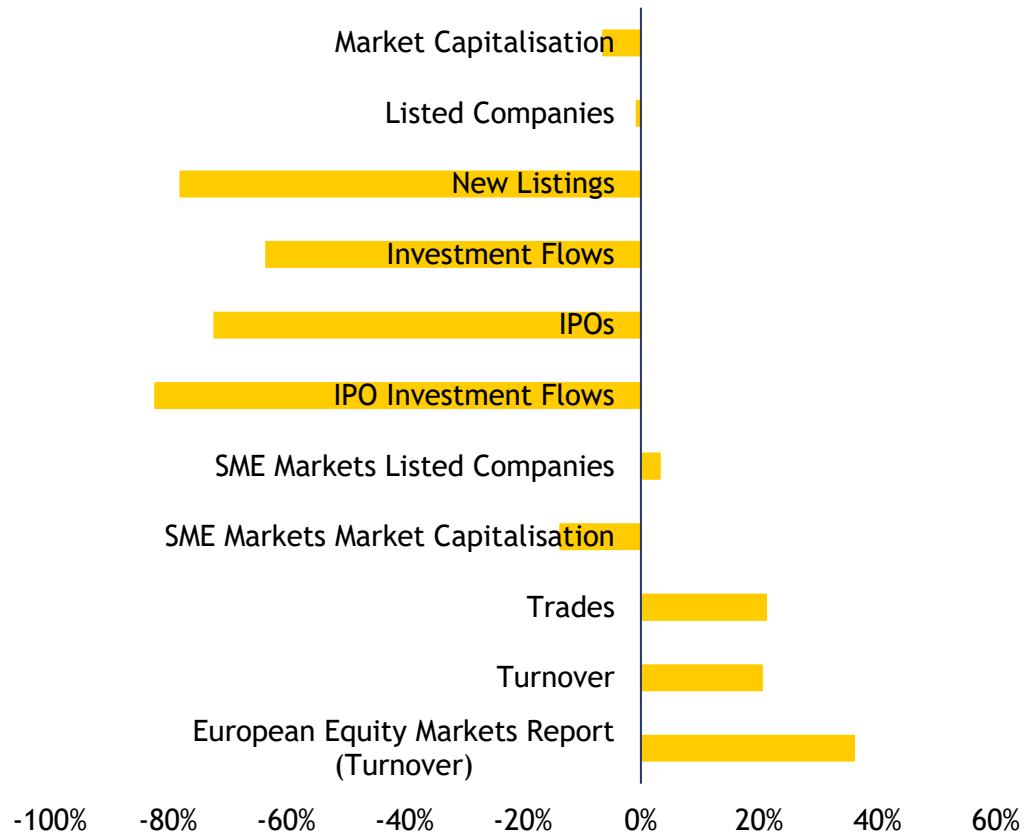


Equity

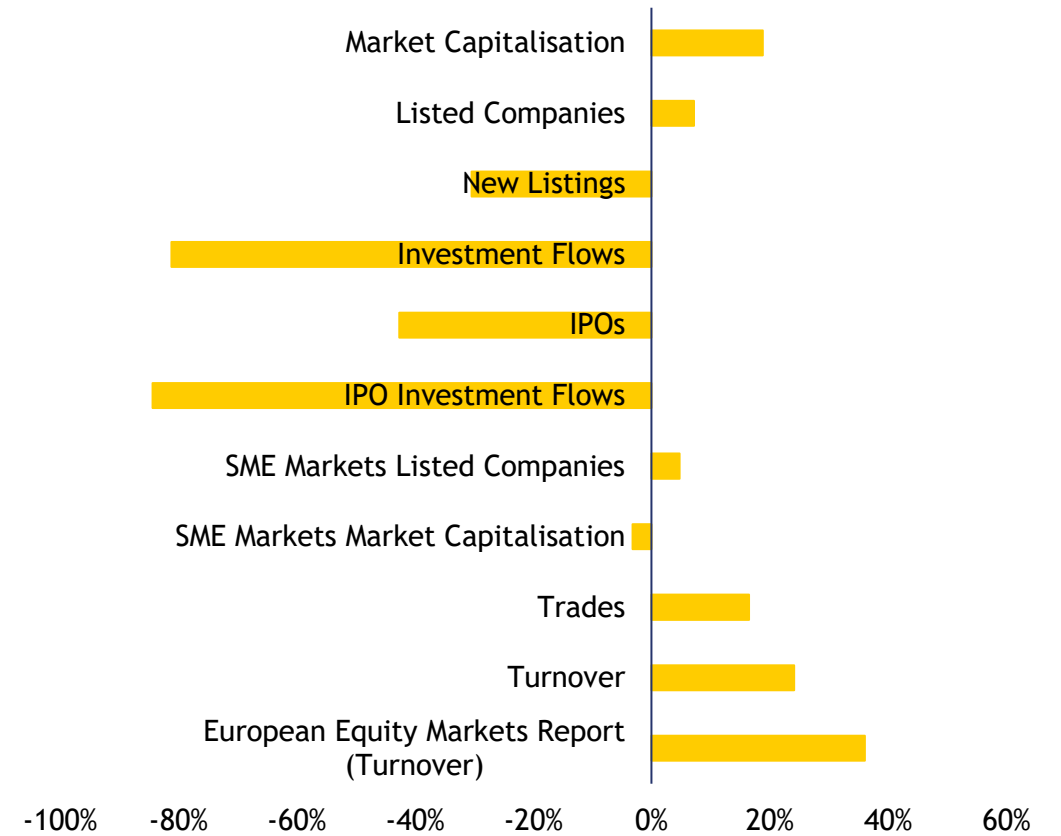
Data from FESE members

Equity

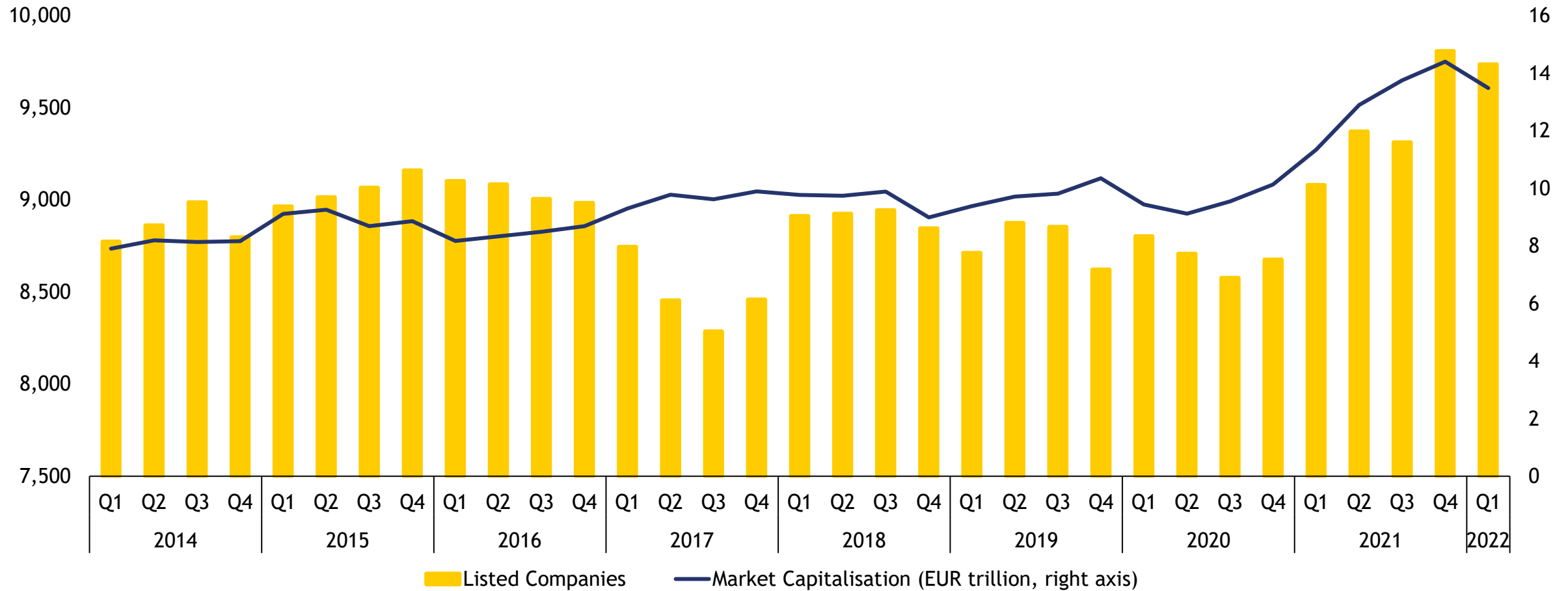
Quarter on Quarter (QoQ)



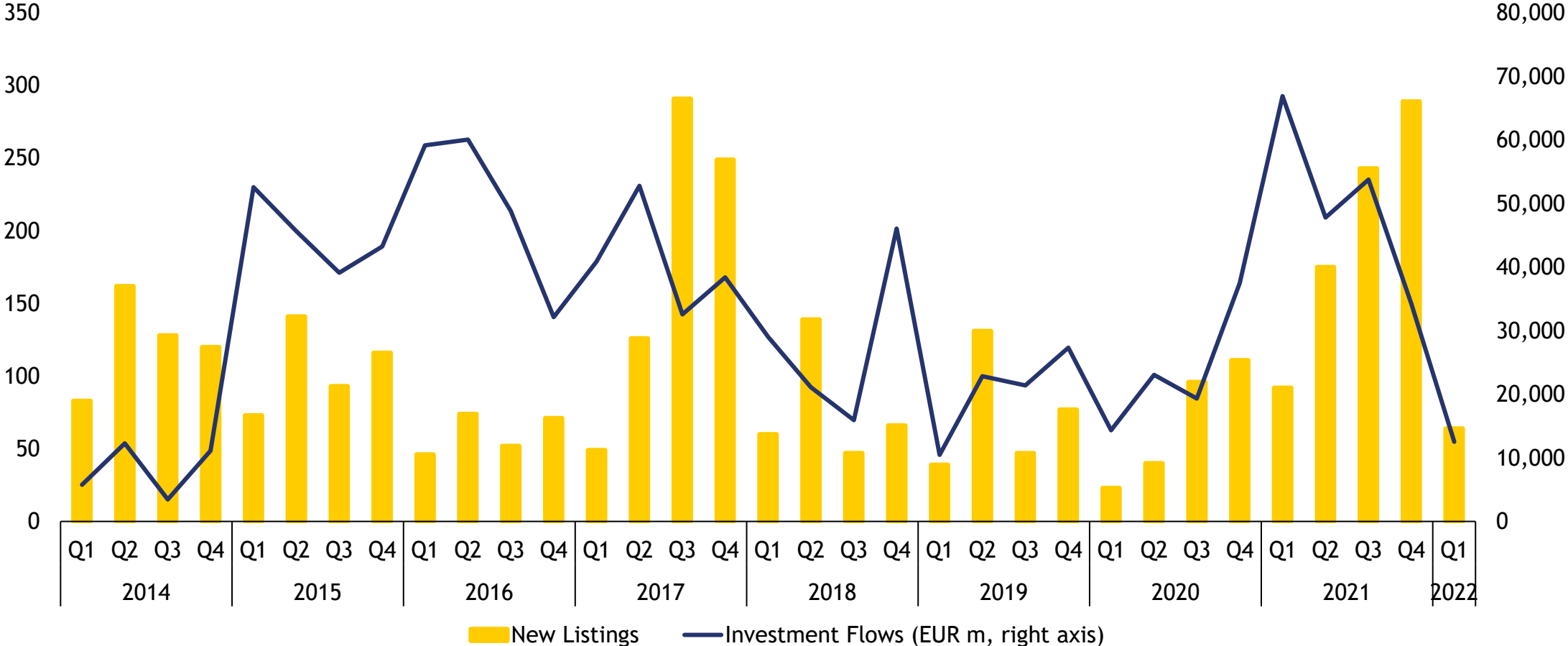
Year on Year (YoY)



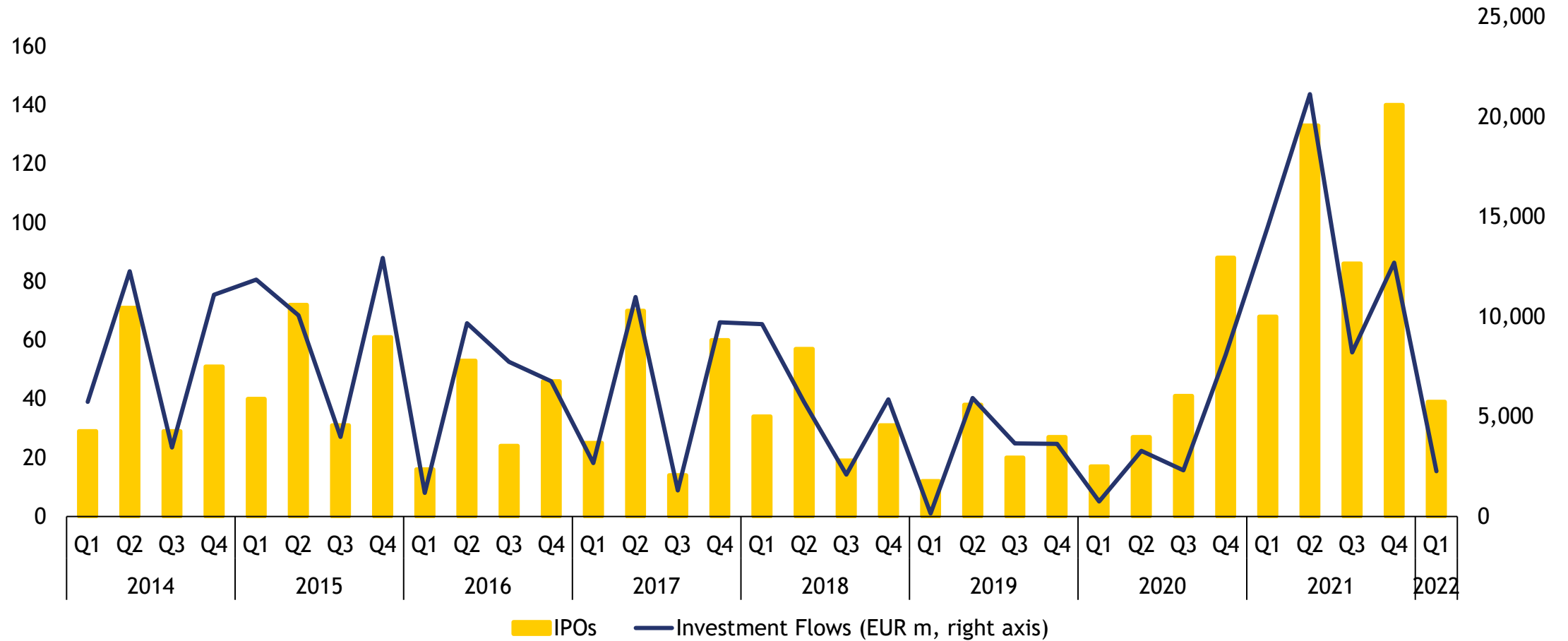
Listed companies and market capitalisation



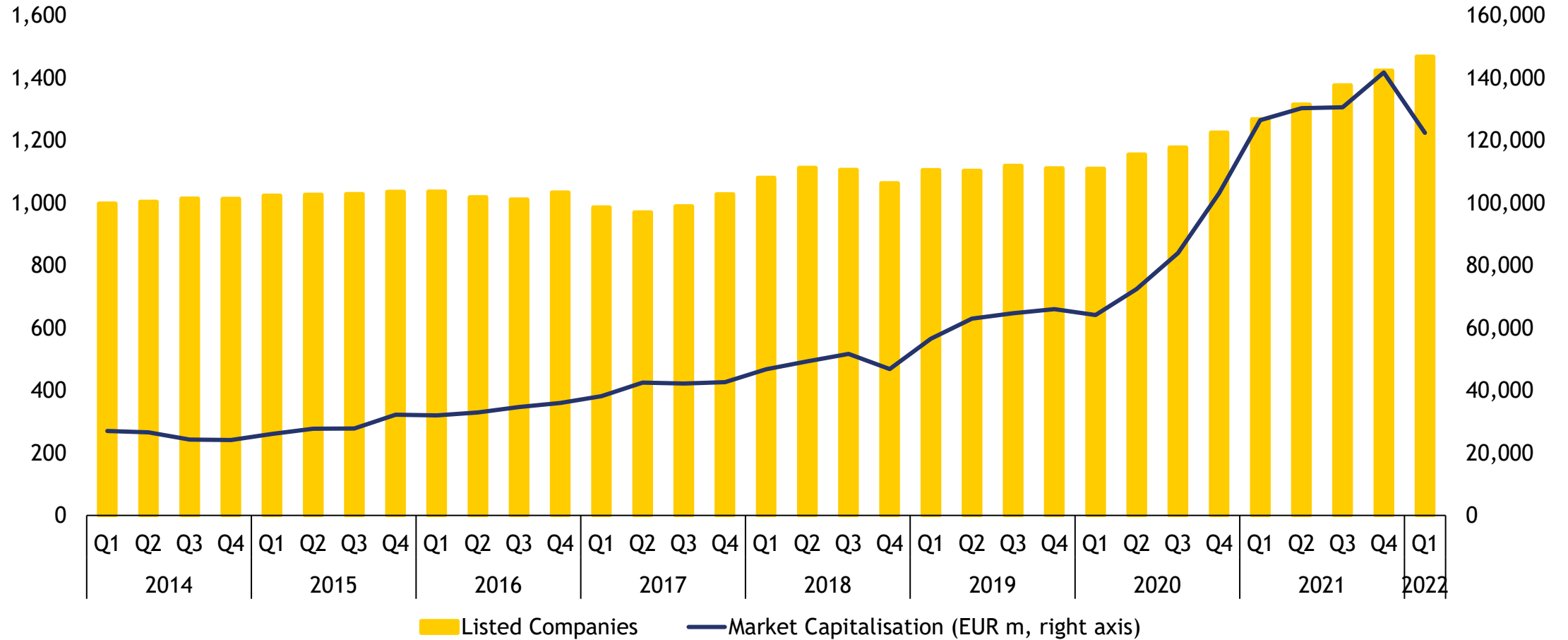
New listings and investment flows



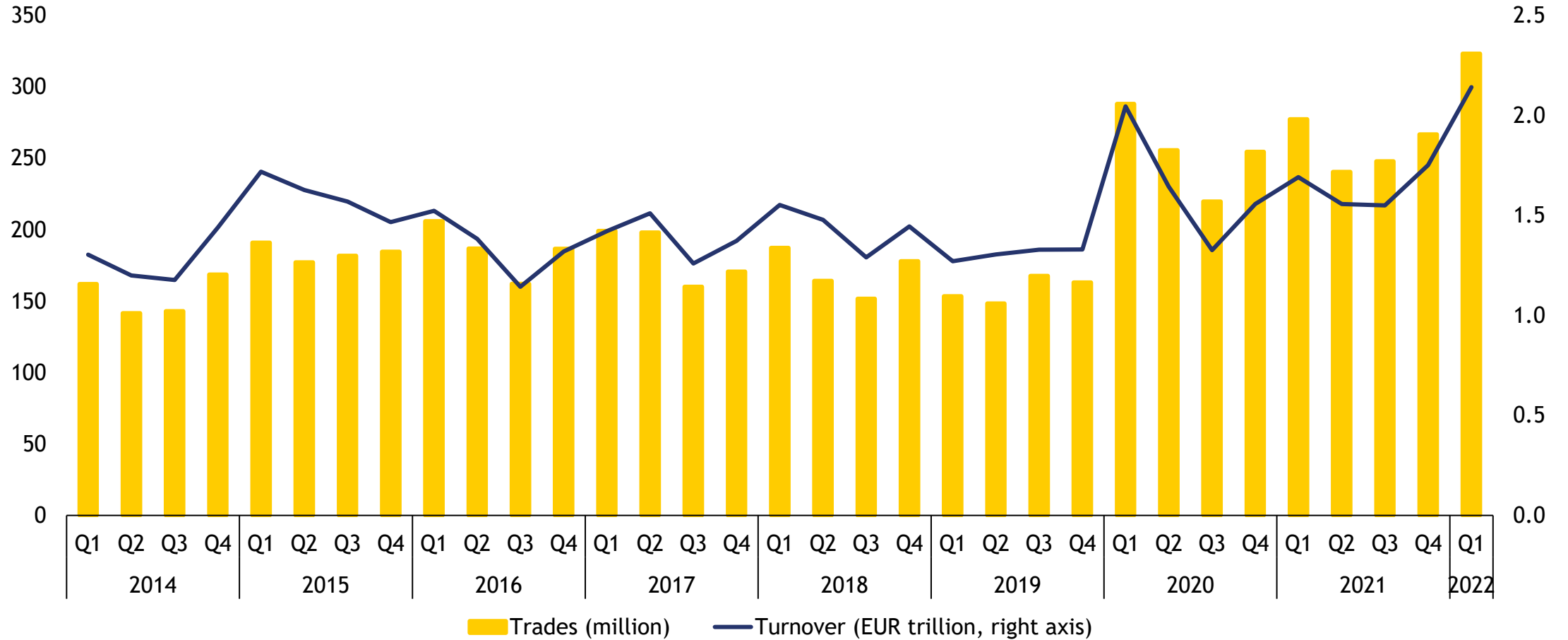
IPOs



SME Markets

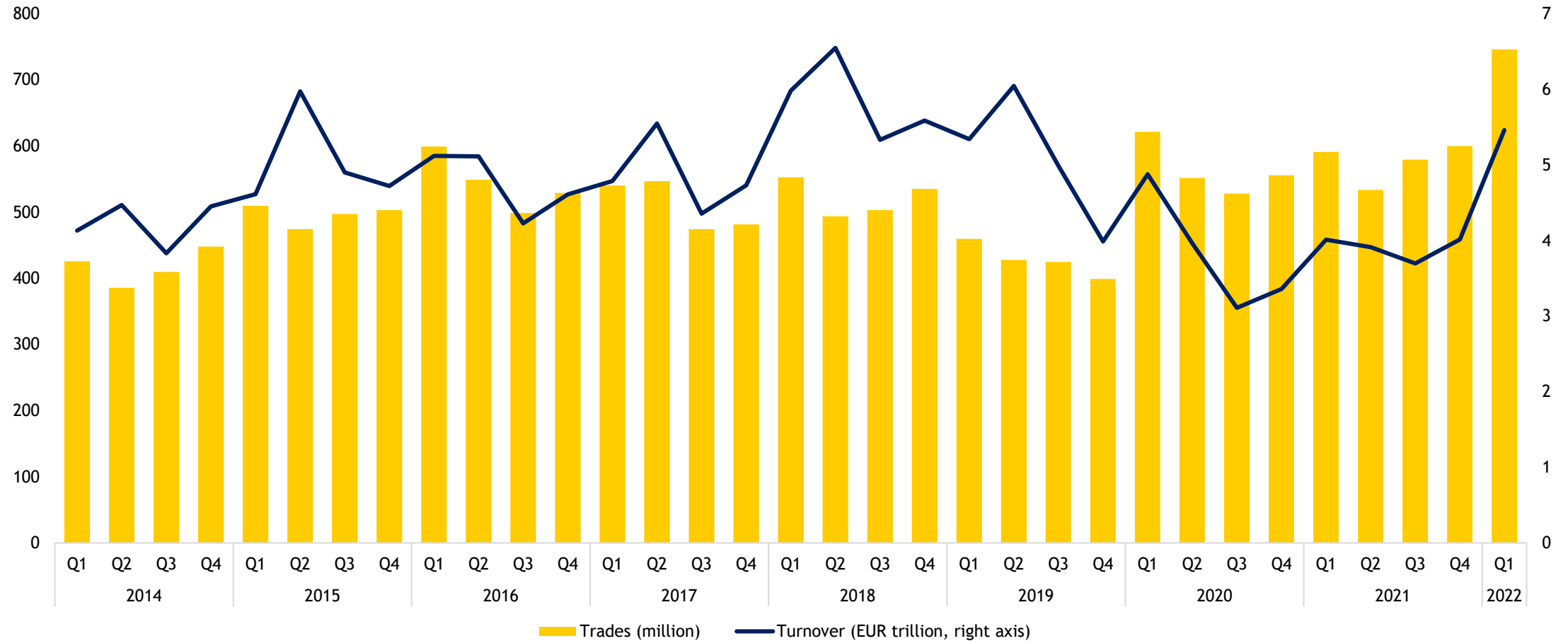


Equity trading



European Equity Markets Report

Trading on European Regulated Markets and Multilateral Trading Facilities



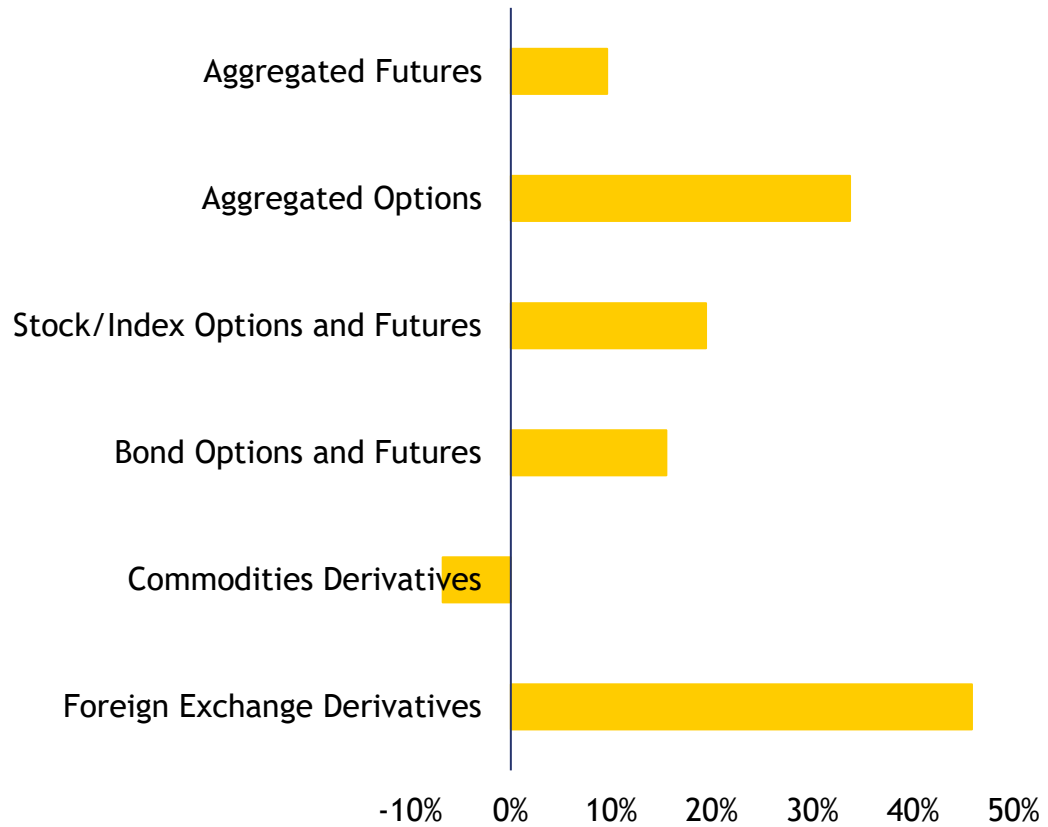
2 Derivatives

Data from FESE Members

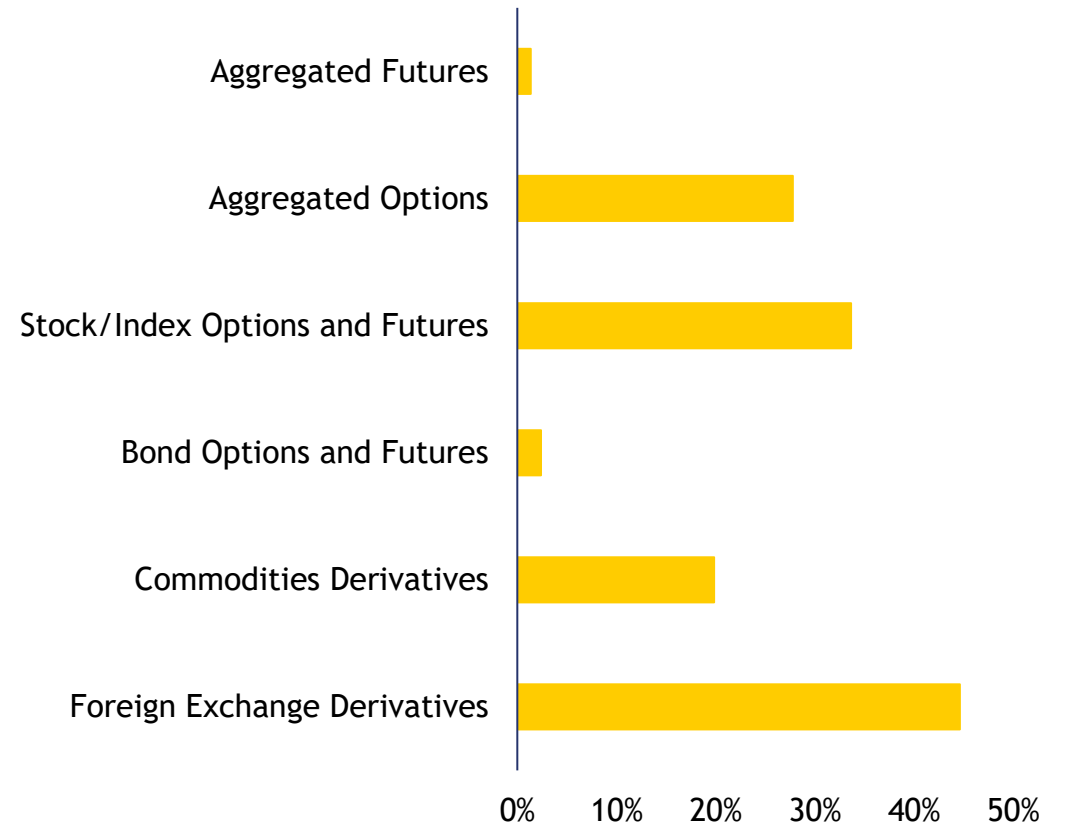
Derivatives

Turnover

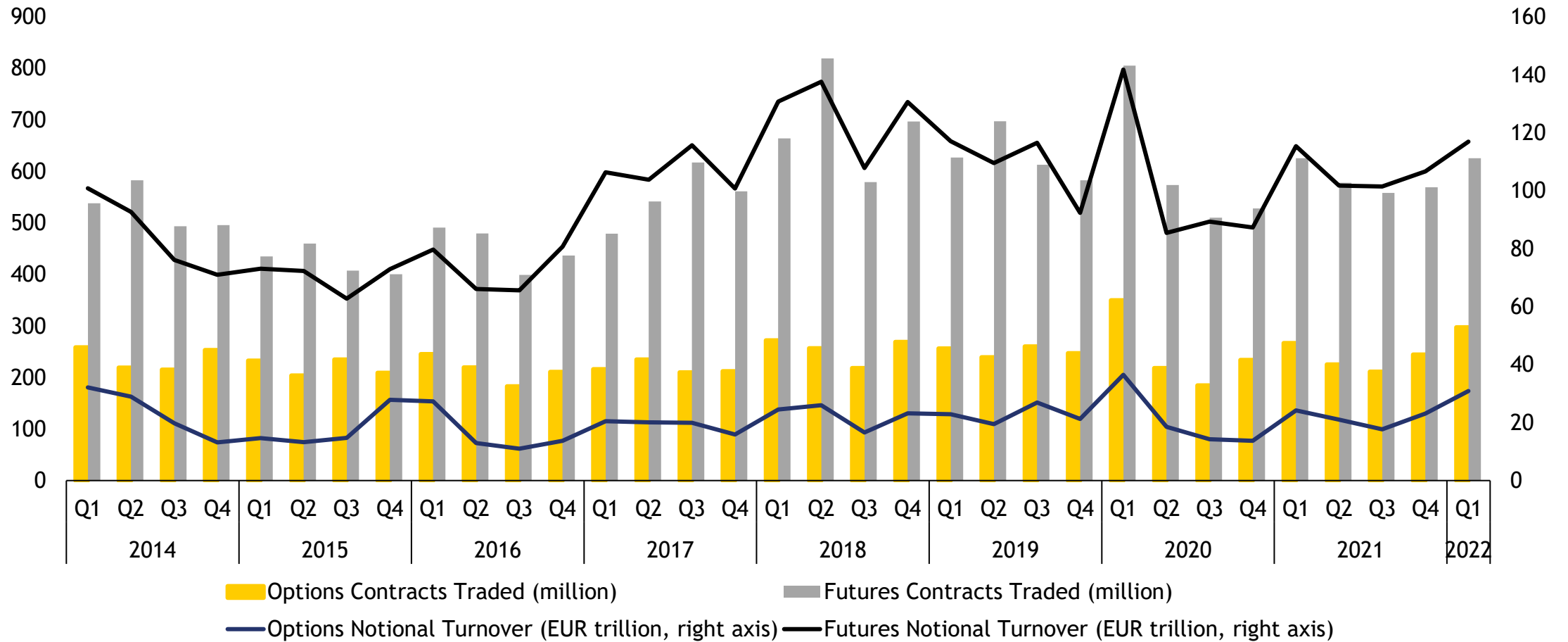
Quarter on Quarter (QoQ)



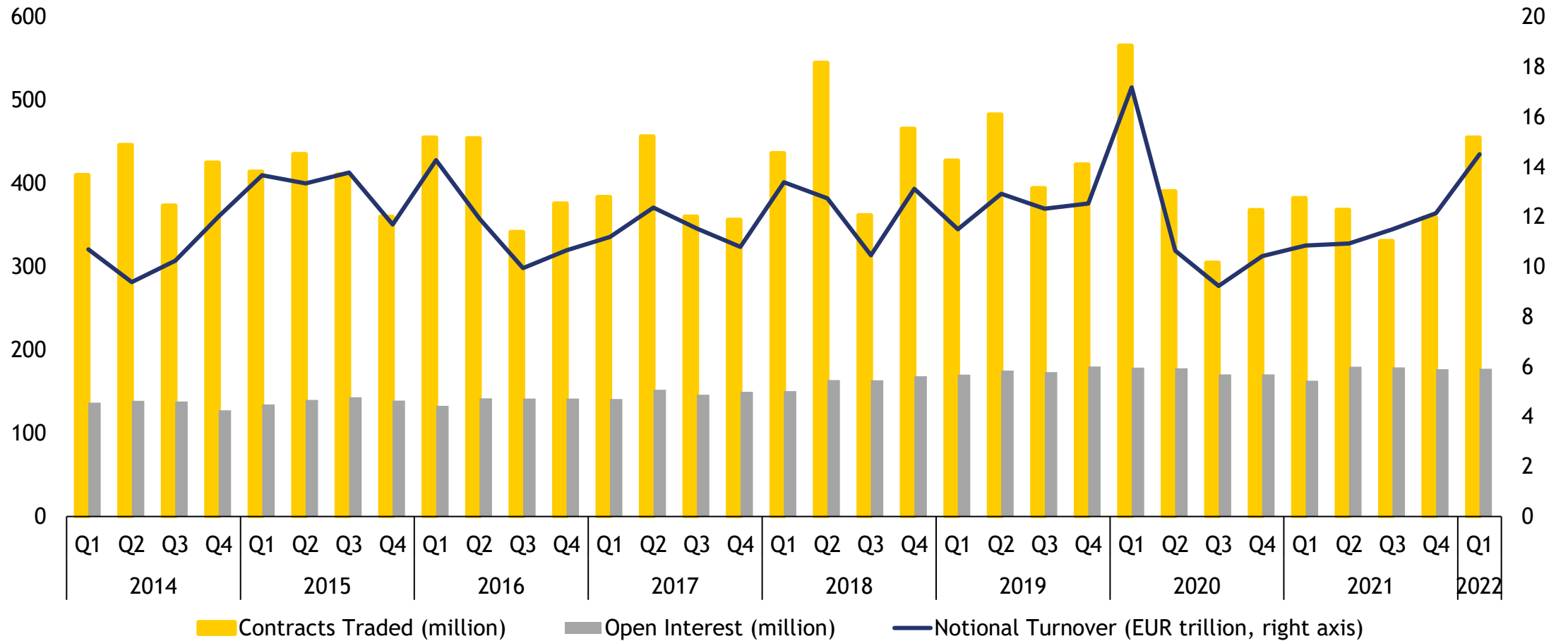
Year on Year (YoY)



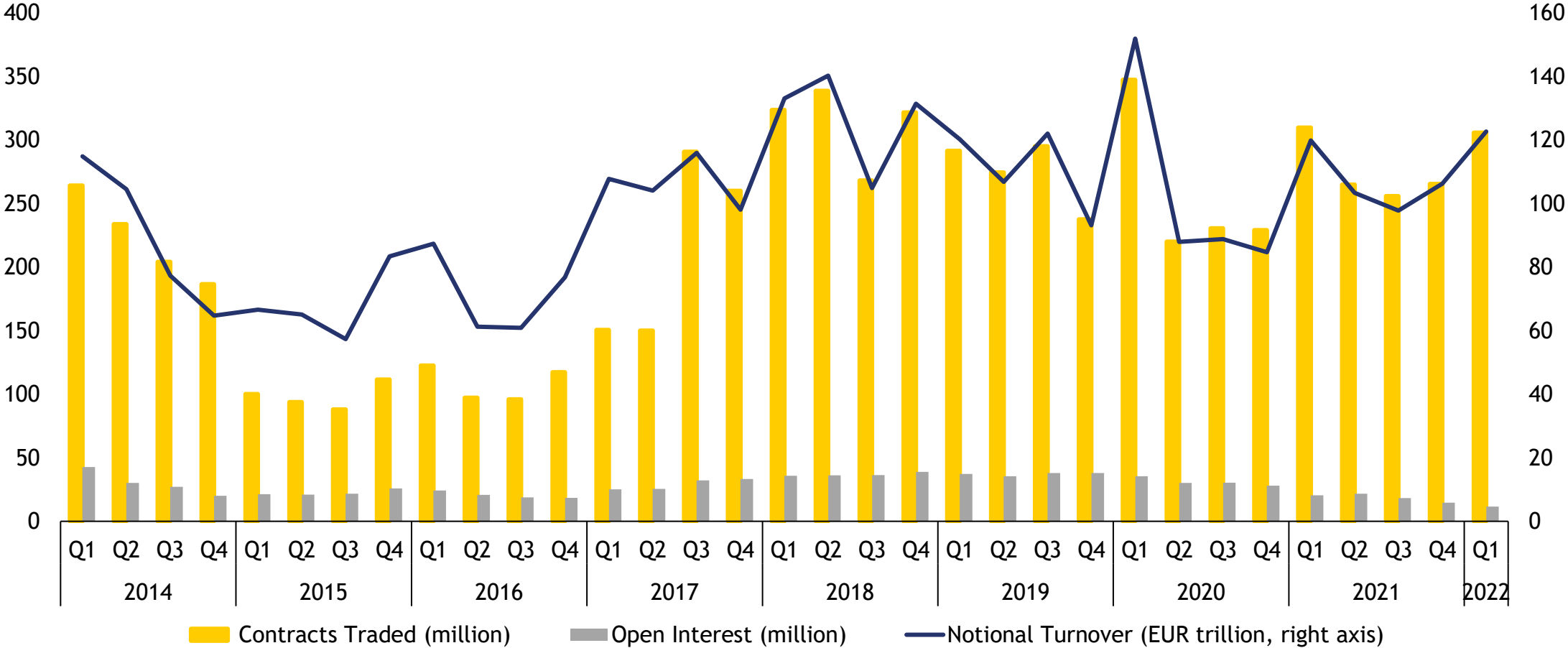
Aggregated options and futures



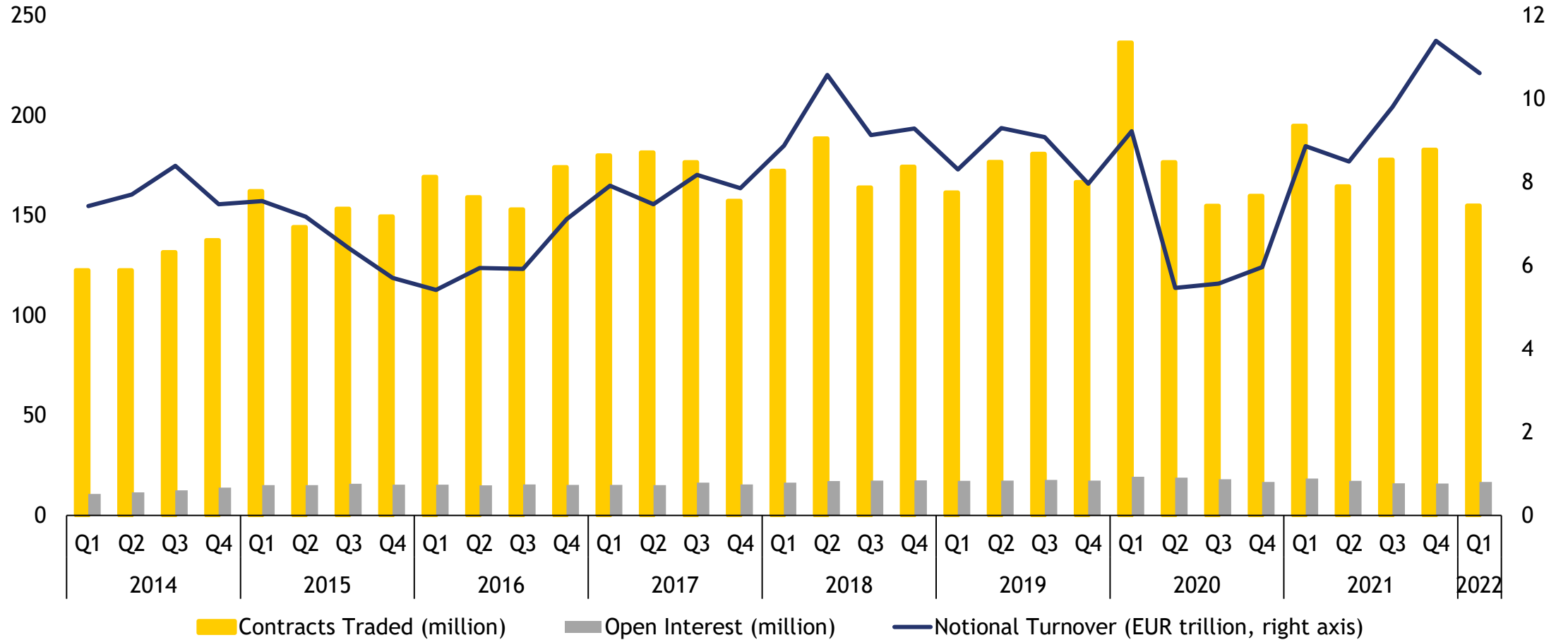
Stock/Index options and futures



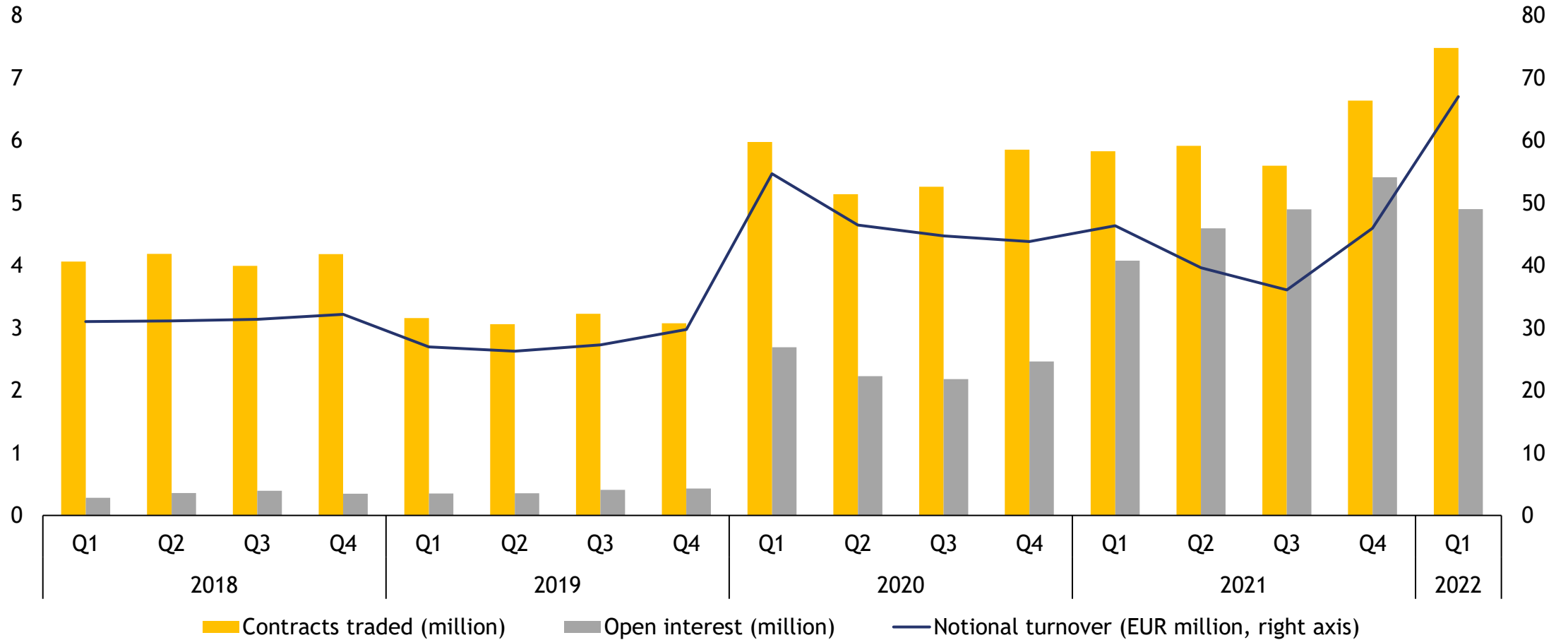
Bond options and futures



Commodities derivatives



Foreign exchange derivatives

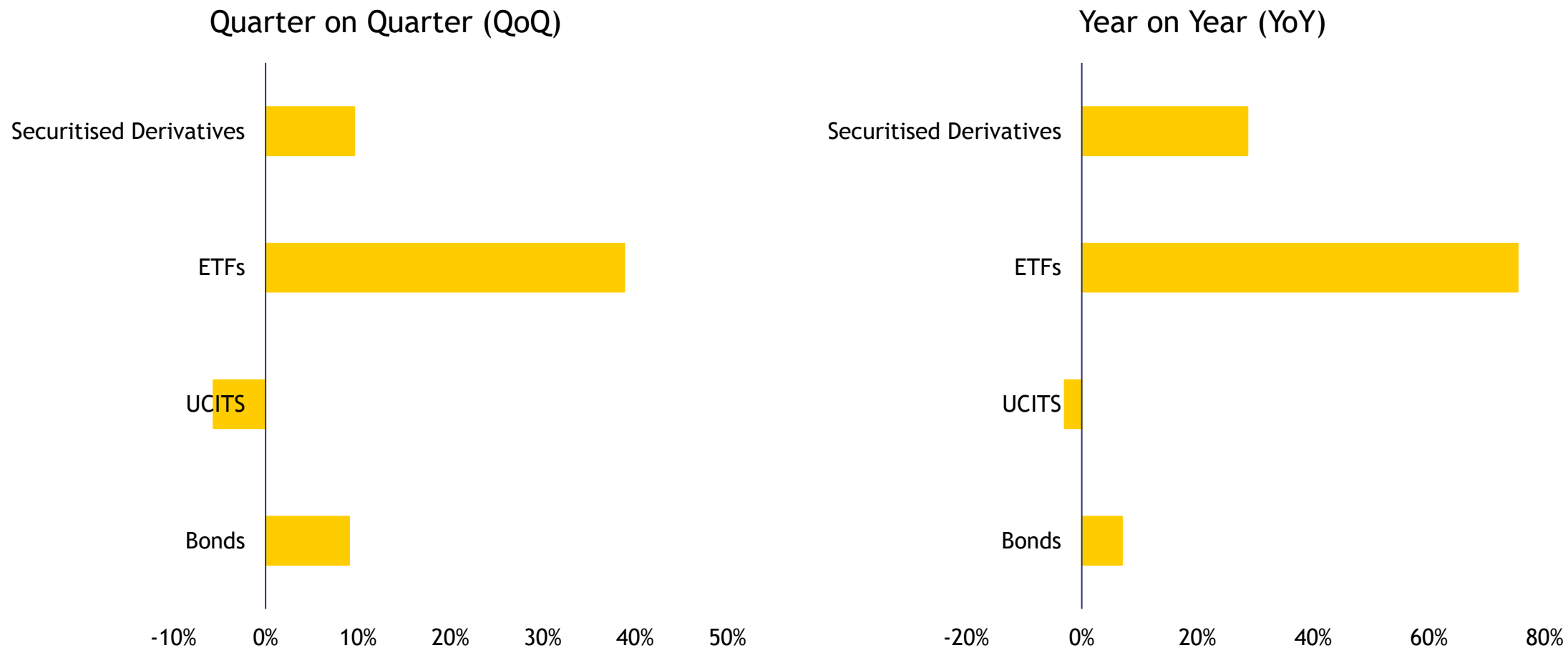


3 Other Instruments

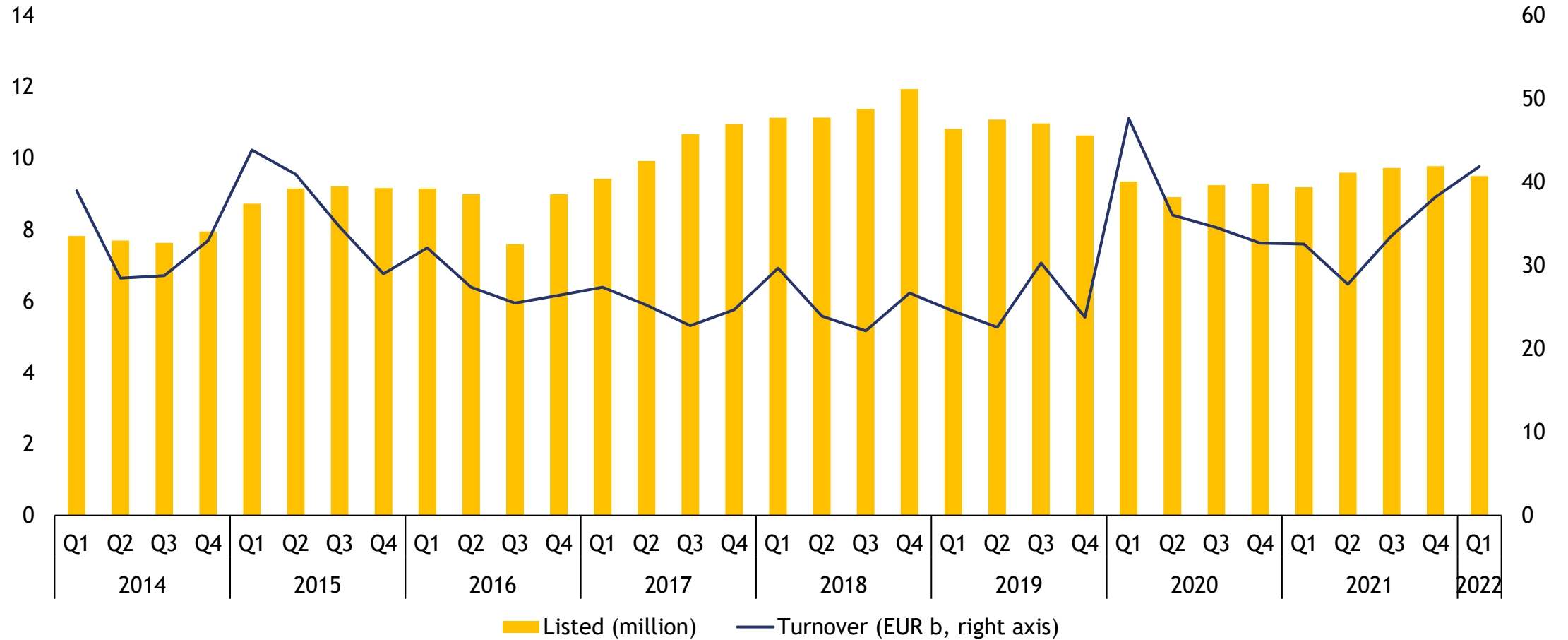
Data from FESE Members

Other instruments

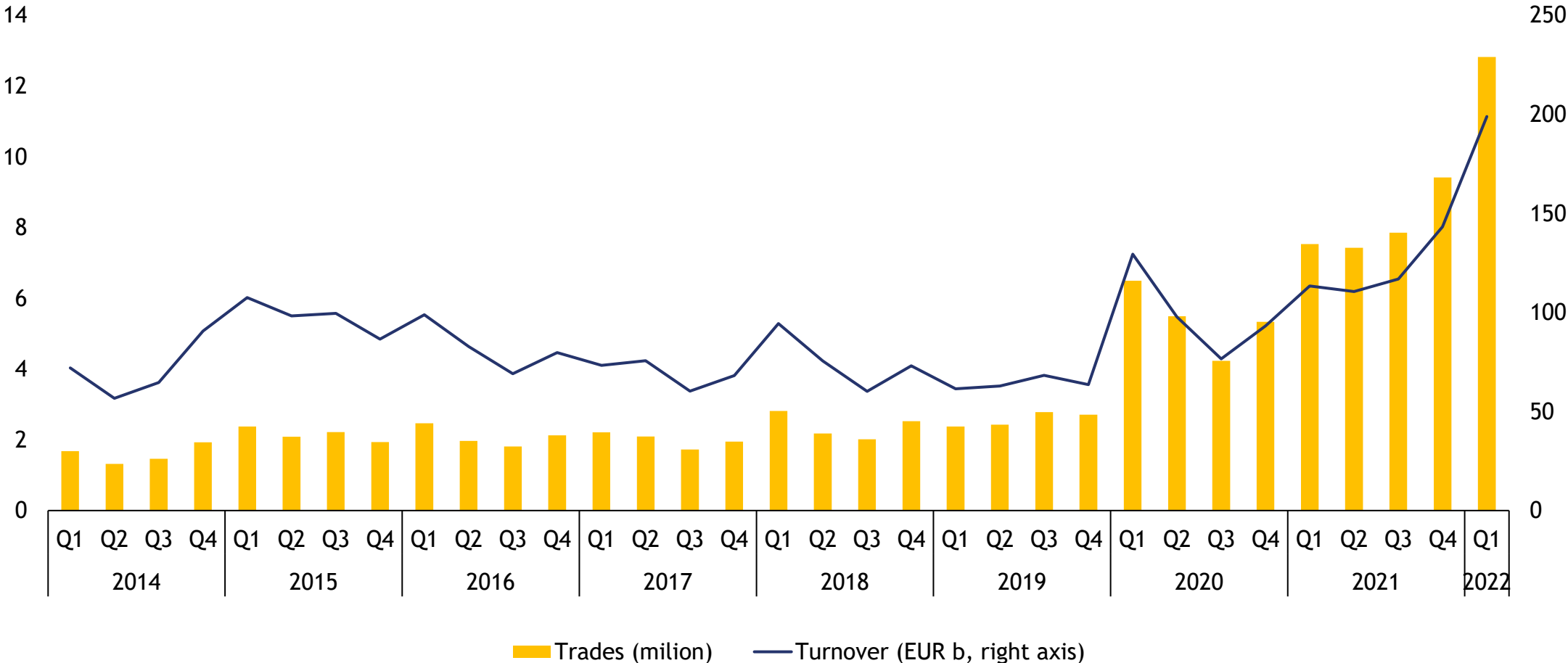
Turnover



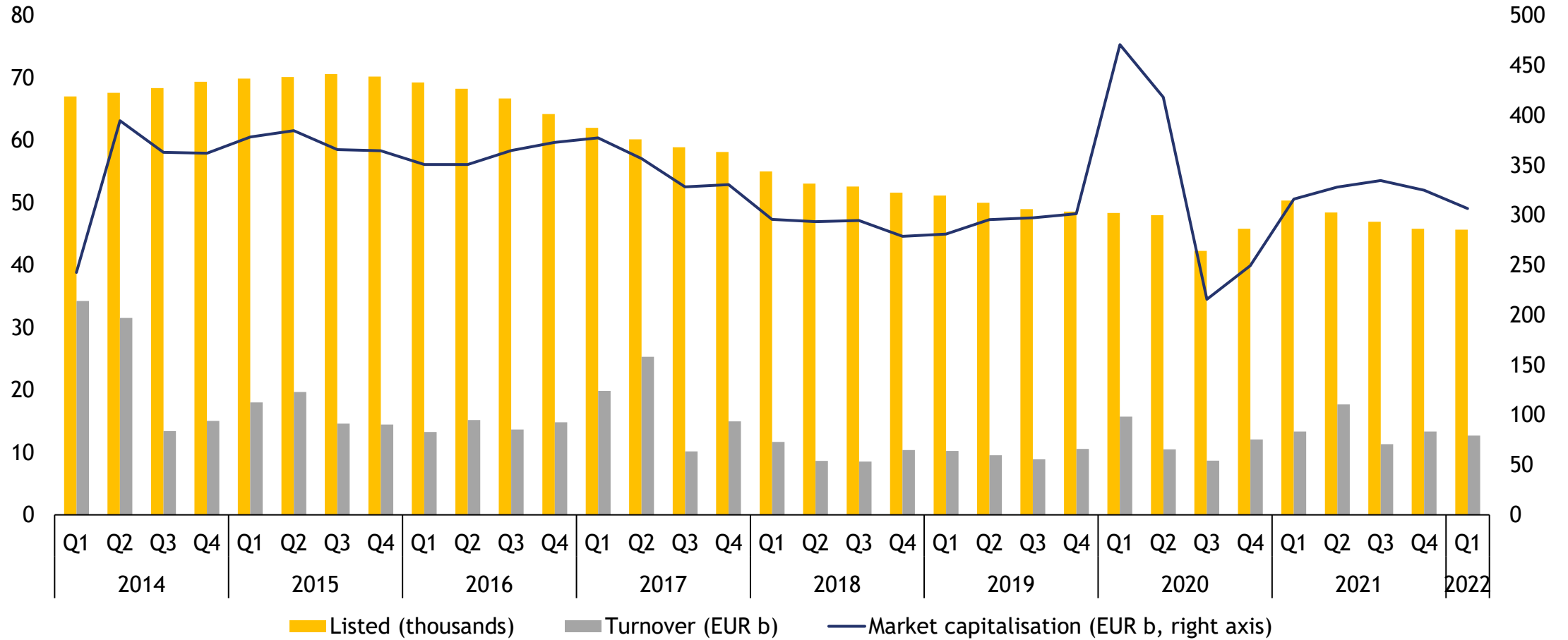
Securitised derivatives



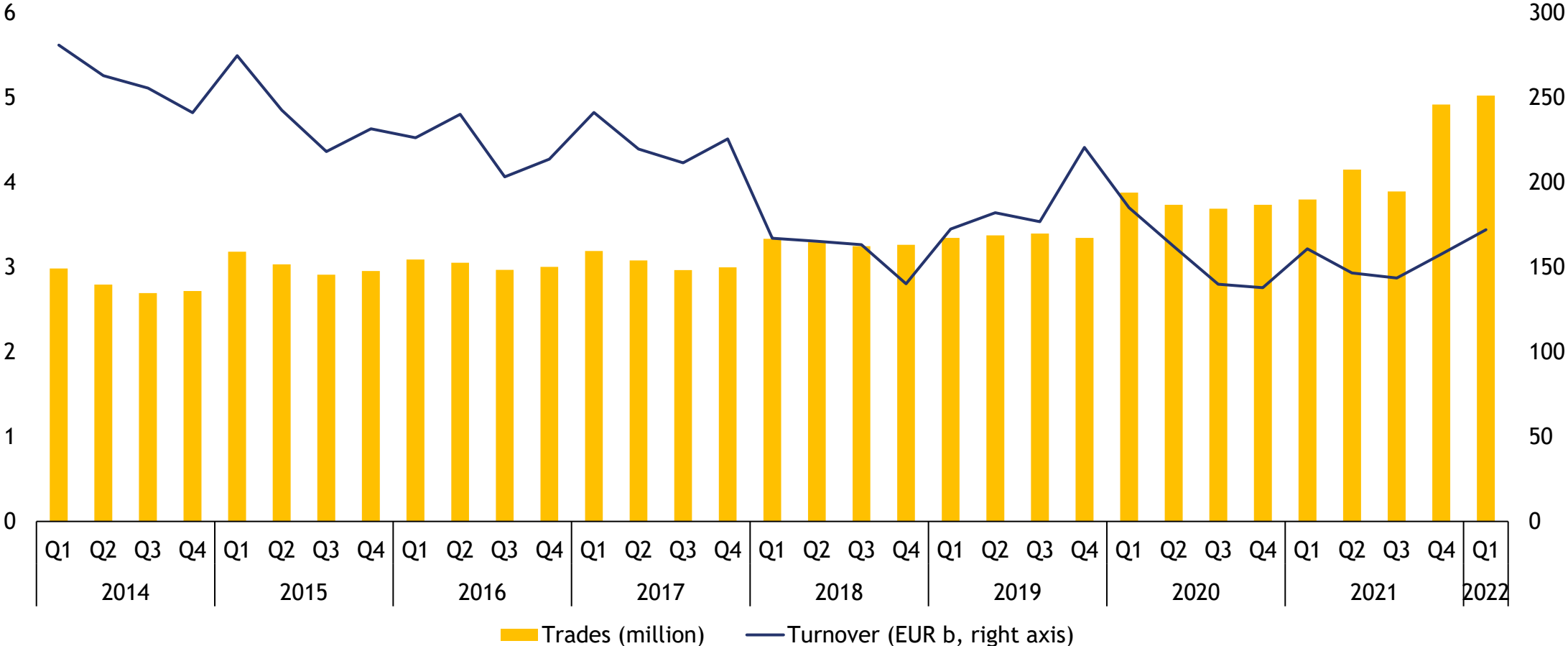
ETFs



UCITS



Bonds



3 Contacts



Contacts

On the [FESE website](#) you can find:

- The FESE Statistics;
- The FESE Statistical Methodology;
- A changelog with a record of all changes to FESE Statistics starting from 1st January 2014.

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