

# Capital Markets Fact Sheet

Q2 2022



FESE

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# OVERVIEW

## General developments

- Trading on capital markets, following data provided by FESE Members, has seen a downturn across asset classes, compared to the previous quarter.
- Continuing uncertainty brought by high inflation rates, global supply chain shortages and the continuation of Russia's invasion of Ukraine may have had an effect on the trading on Regulated Markets and MTFs.



## Equity

### Equity markets see an overall downturn of trading and activity in Q2.

- Market capitalisation declined from the previous quarter and year.
- New listings and IPOs are up compared to the previous quarter but lower than the year before.
- While the quarterly number of IPOs are up, investment flows are lower.
- More listings on SME markets than in the quarter and year before, but with a lower market capitalisation.
- Compared to Q1, equity trading has increased for FESE Members and more broadly in Europe, but for FESE Members, it was higher than in Q2 2021.



## Derivatives

### Derivatives trading continues its overall increase compared to 2021.

- While derivatives trading was lower in Q2 than in Q1, it reached higher levels across products compared to the same quarter in 2021.
- The largest increase in terms of percentage was seen in trading of Forex and commodities derivatives.



## Other instruments

### Trading of other types of instruments was lower than in the previous quarter.

- ETFs trading has increased substantially compared to the same quarter in the previous year but was lower than in Q1.
- Securitised derivatives and bonds trading has also decreased compared to the previous quarter, but was higher than in the same quarter in 2021.
- UCITS trading was lower than in the previous quarter, as well as the same quarter in the previous year.

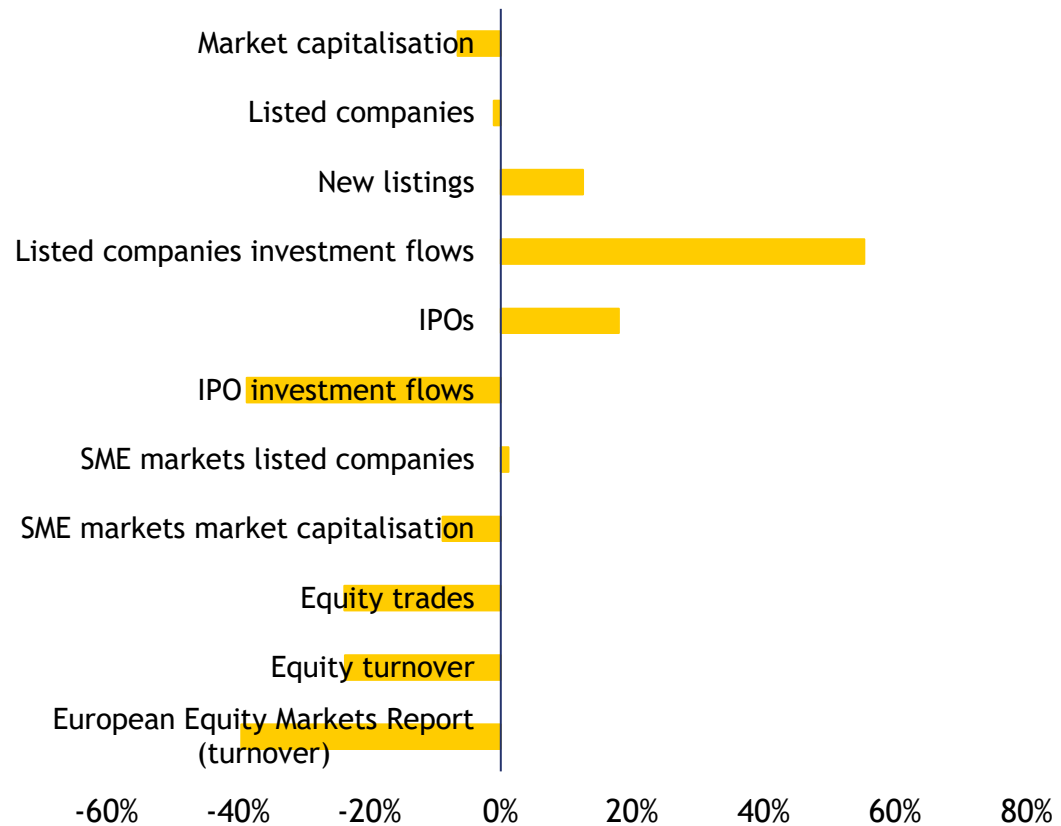


# EQUITY

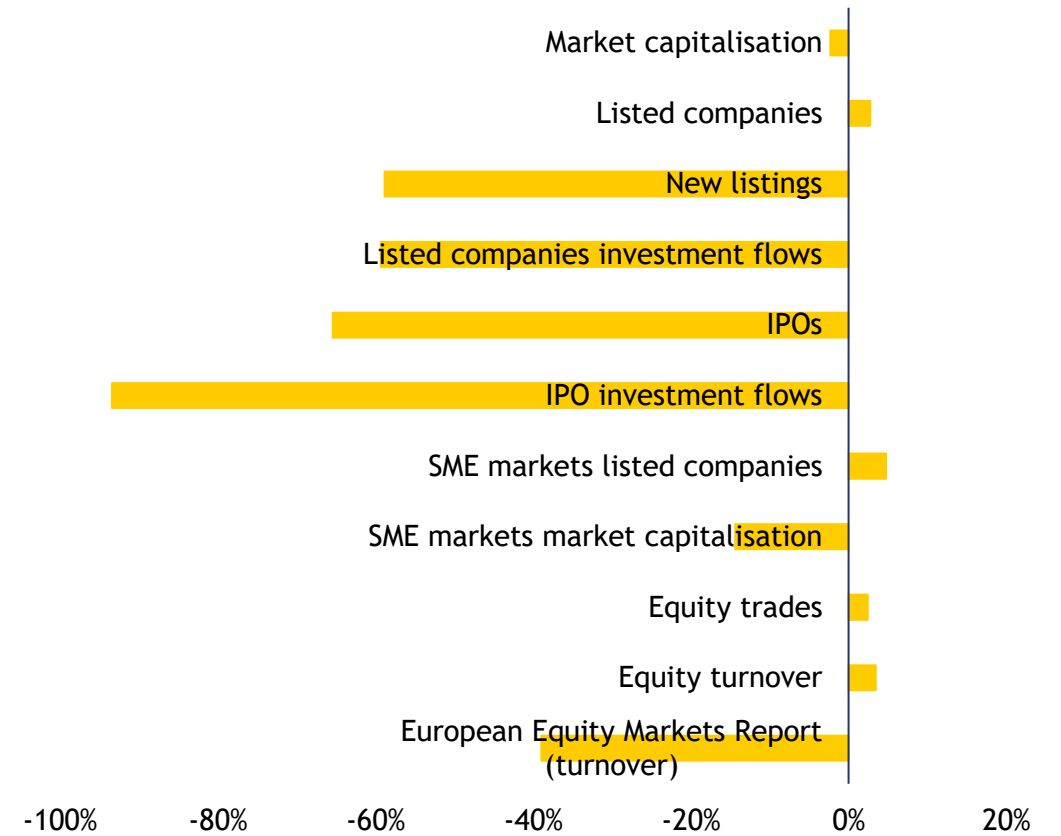
Data from FESE members

# EQUITY

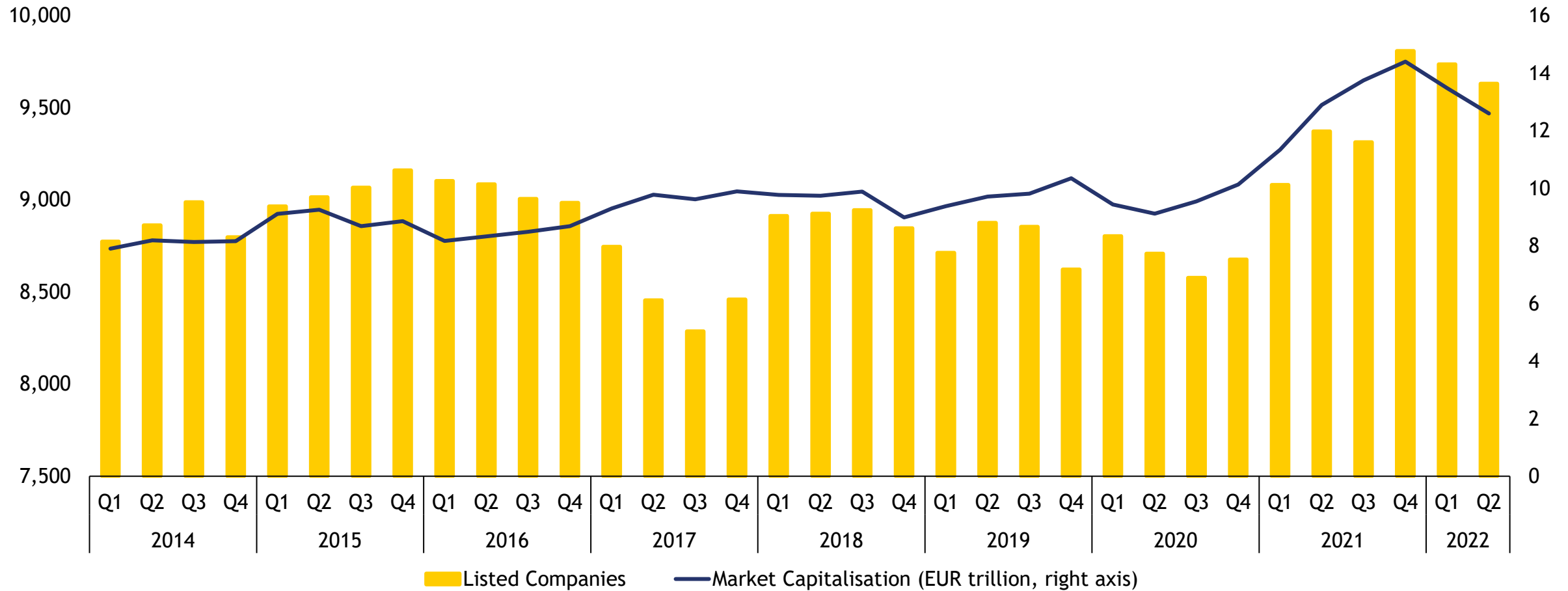
## Quarter on Quarter (QoQ)



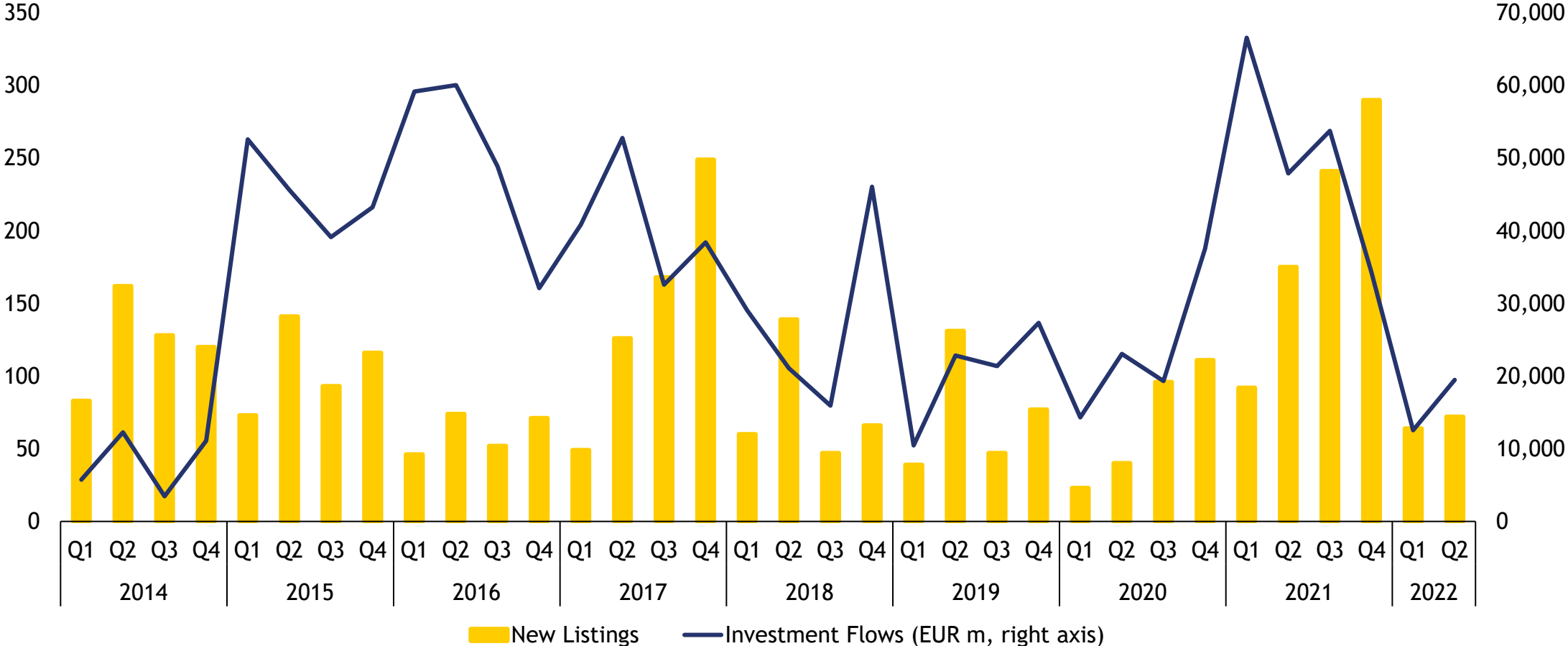
## Year on Year (YoY)



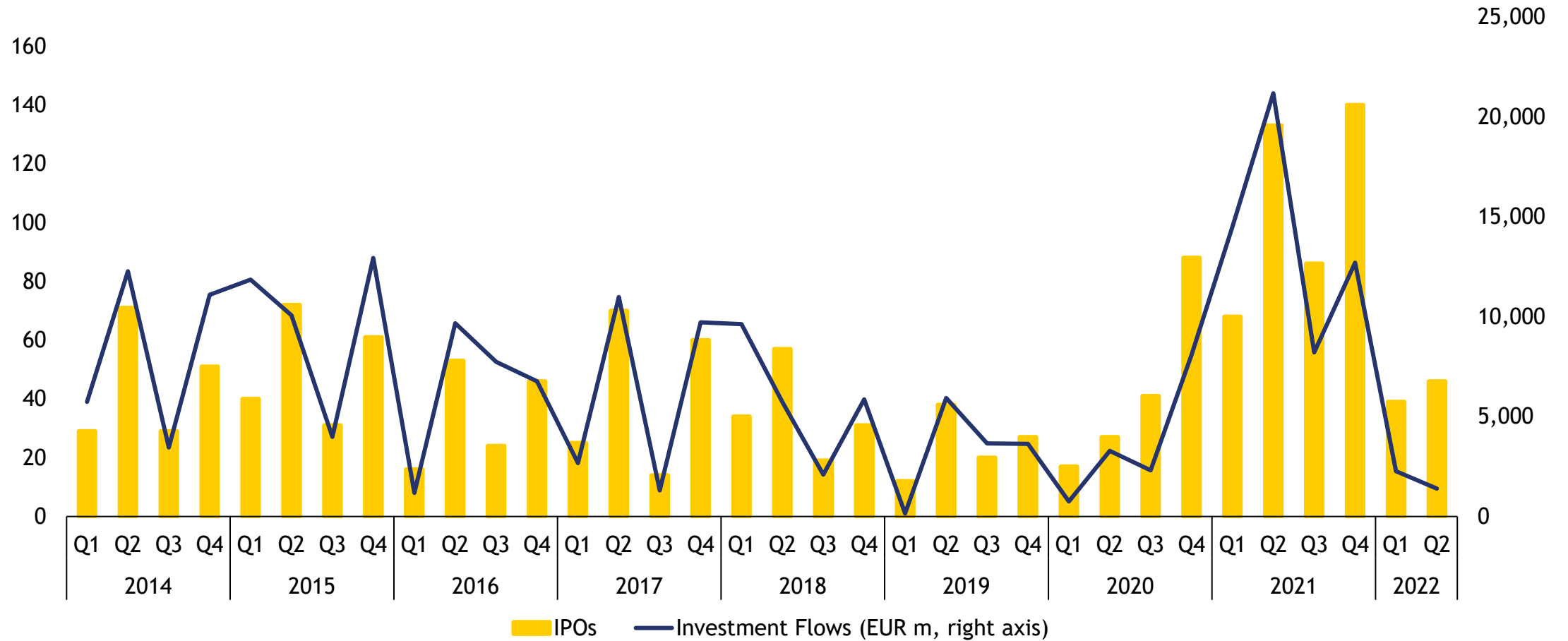
# LISTED COMPANIES AND MARKET CAPITALISATION



# NEW LISTINGS AND INVESTMENT FLOWS

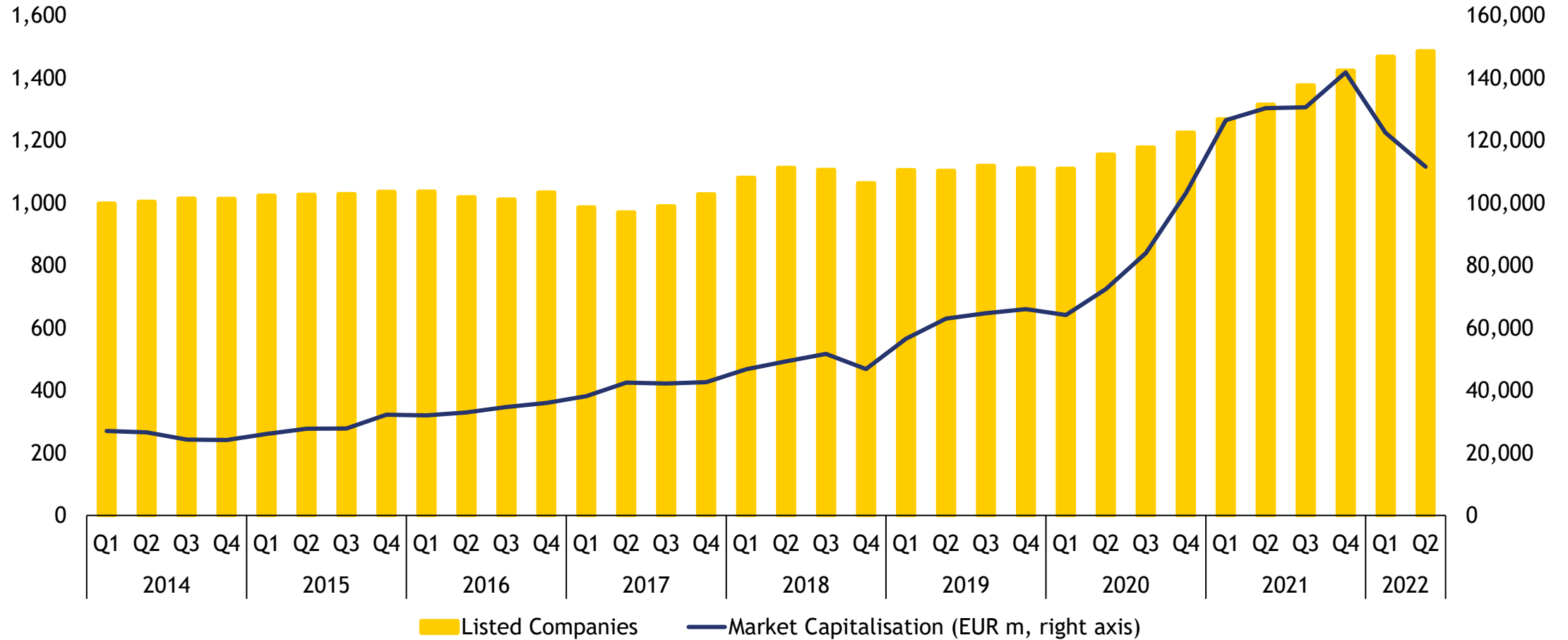


# IPOs

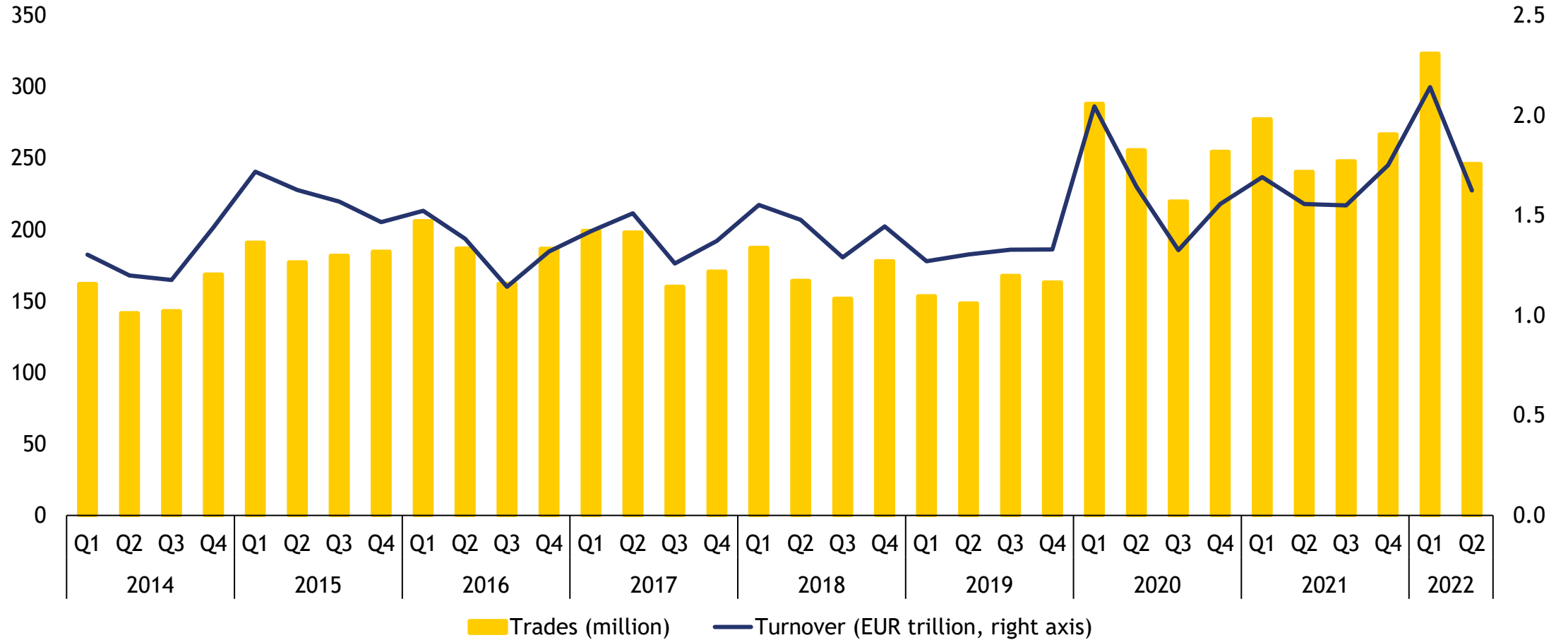




# SME MARKETS

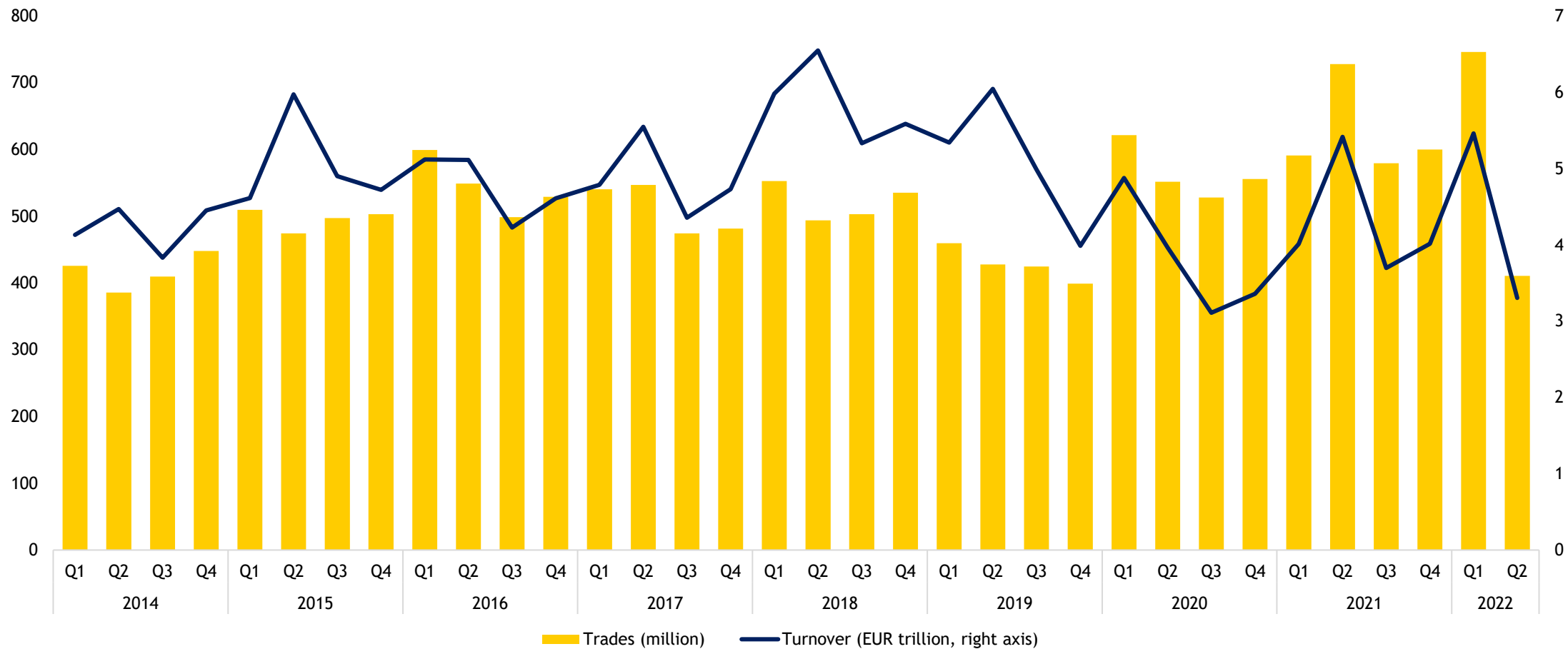


# EQUITY TRADING



# EUROPEAN EQUITY MARKETS REPORT

## Trading on European Regulated Markets and Multilateral Trading Facilities



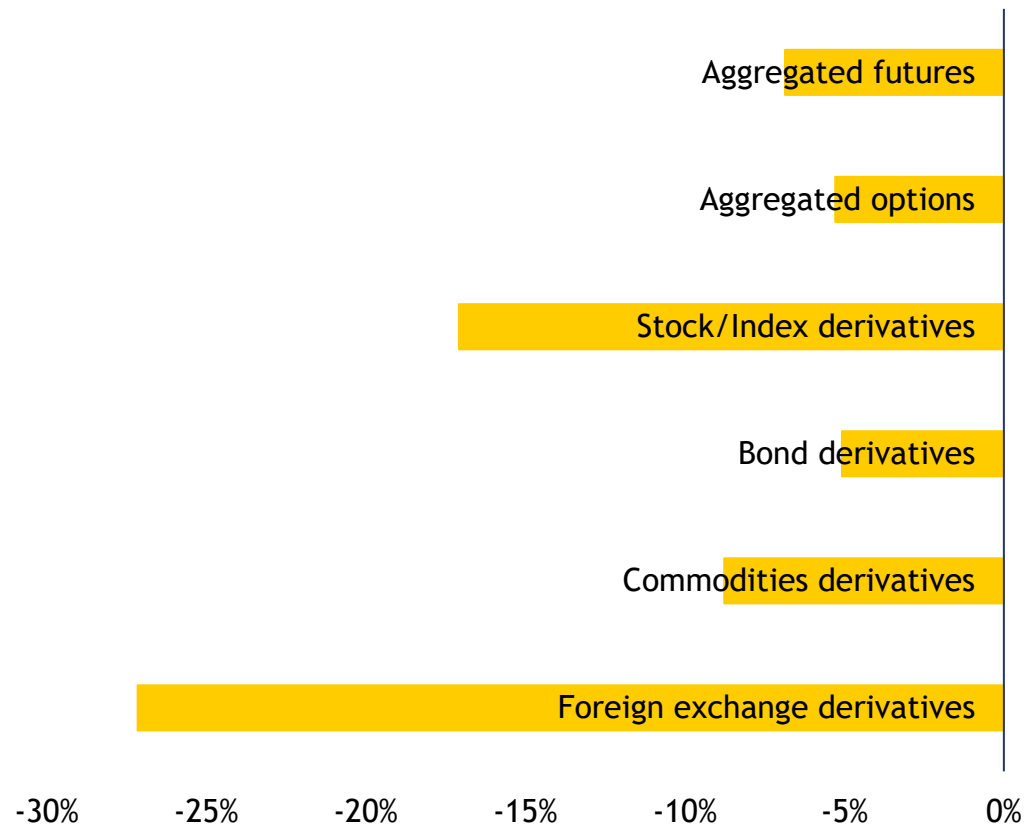
# 2 DERIVATIVES

Data from FESE Members

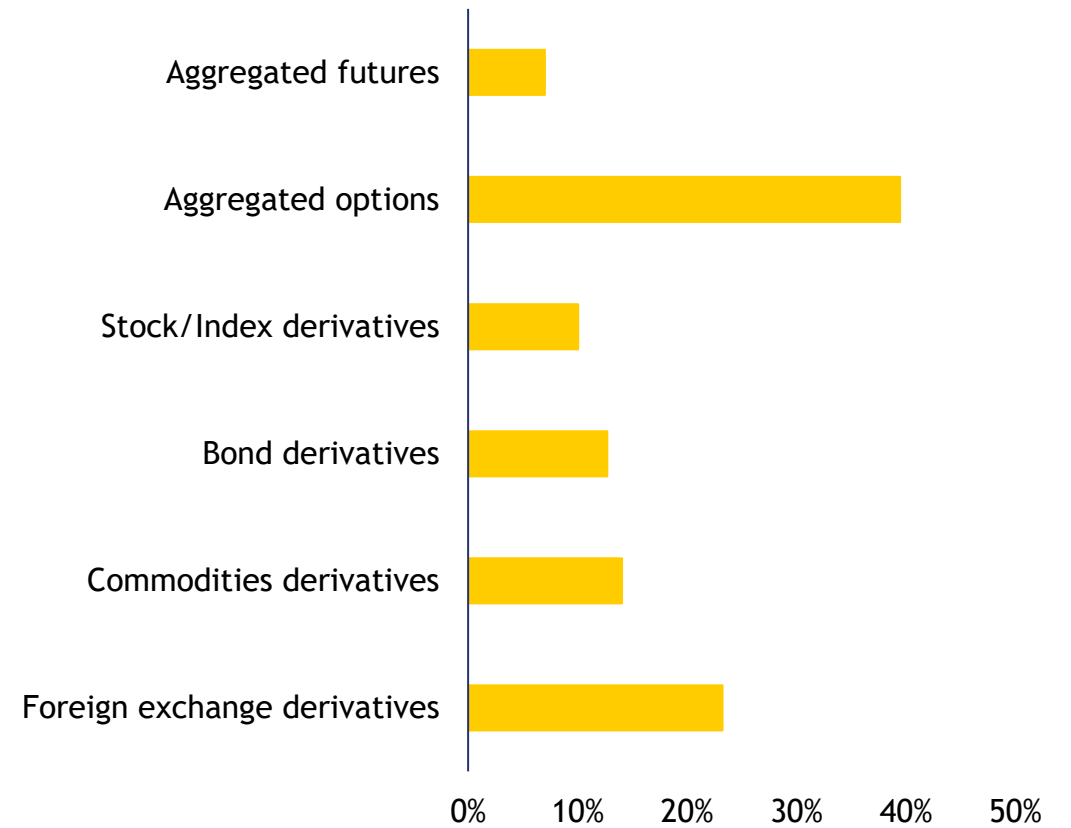
# DERIVATIVES

## Turnover

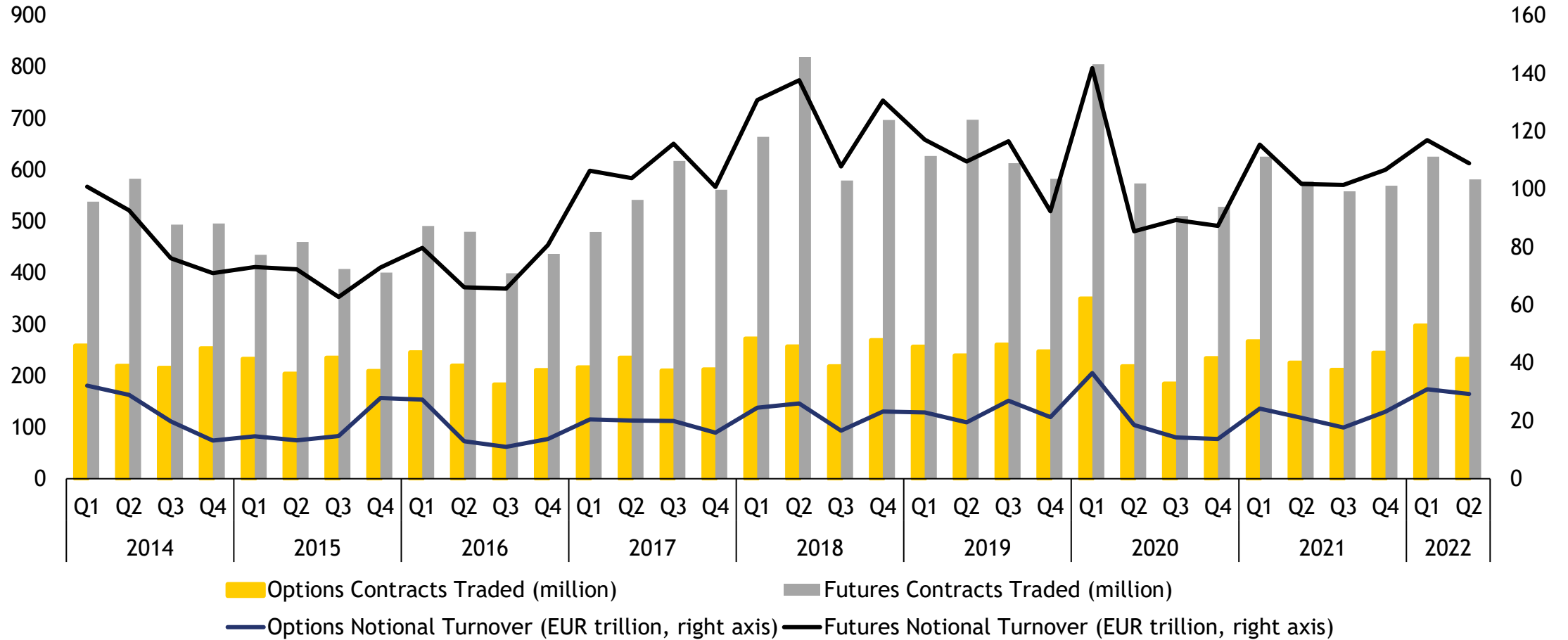
Quarter on Quarter (QoQ)



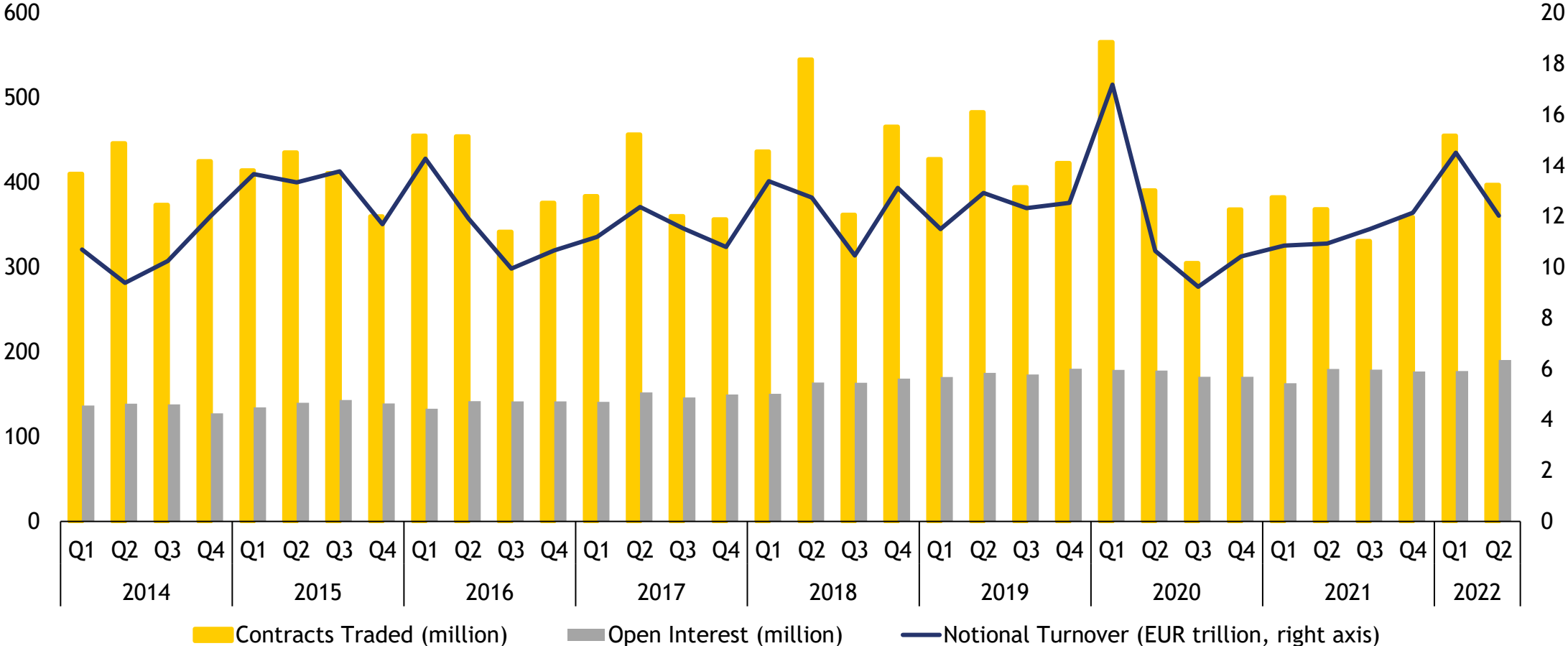
Year on Year (YoY)



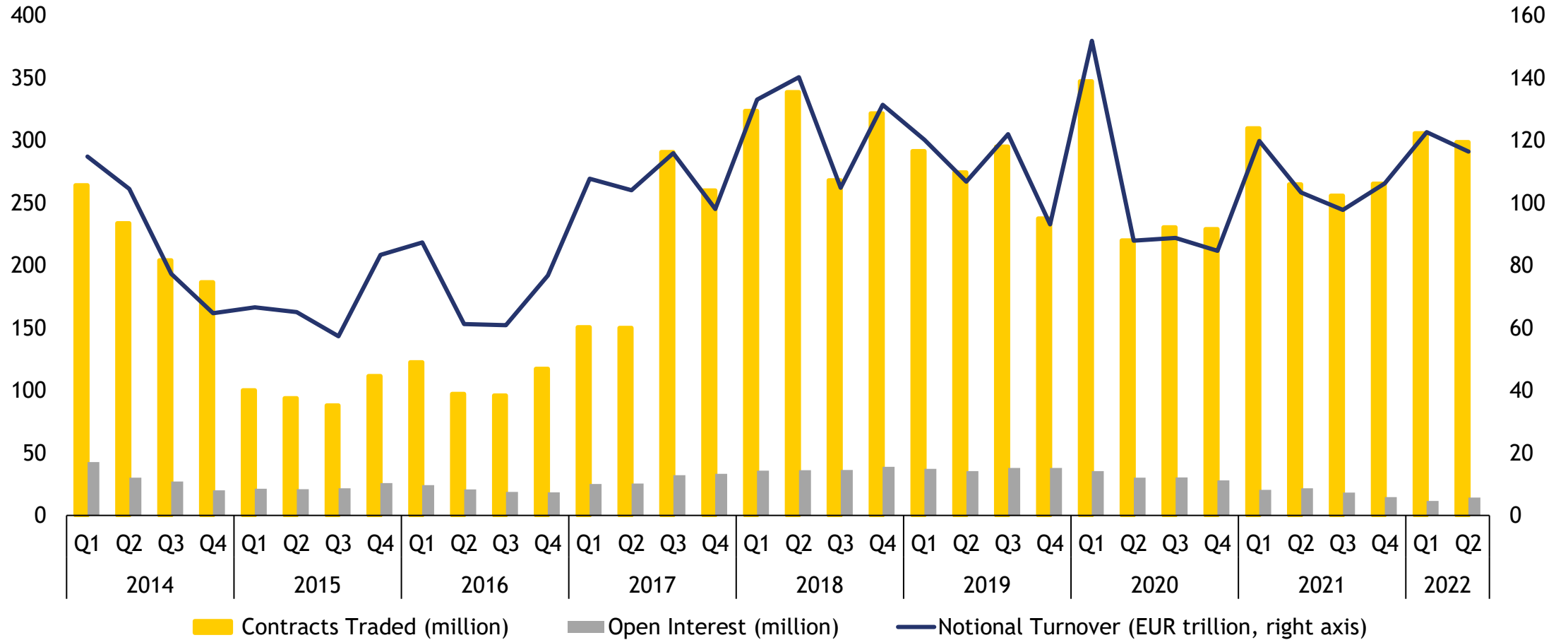
# AGGREGATED OPTIONS AND FUTURES



# STOCK/INDEX DERIVATIVES

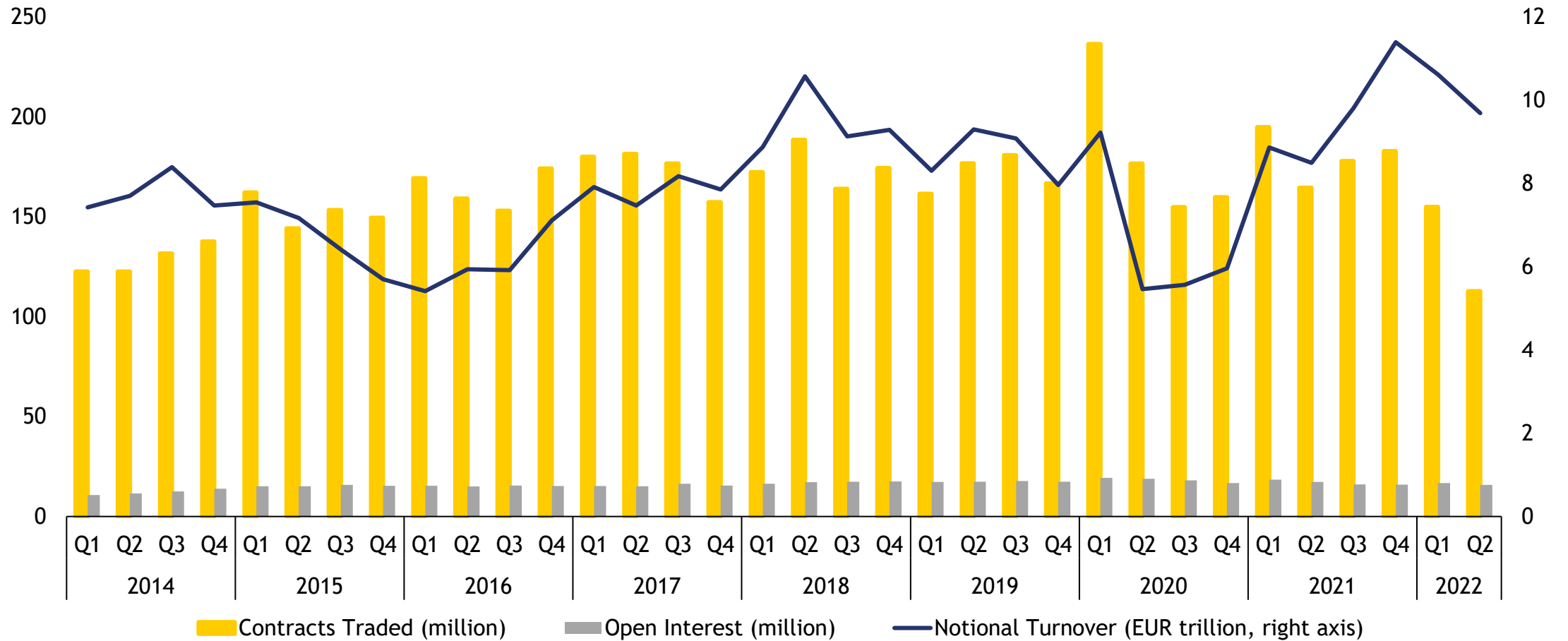


# BOND DERIVATIVES

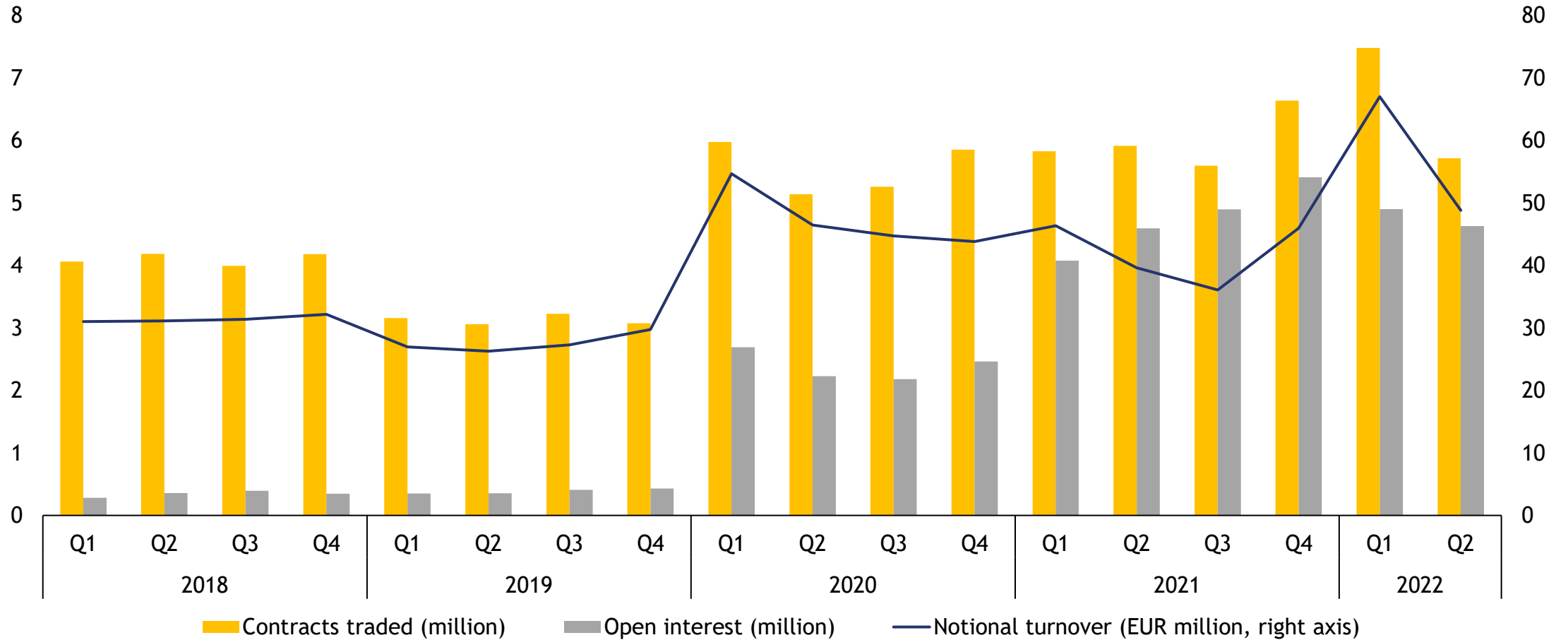




# COMMODITIES DERIVATIVES



# FOREIGN EXCHANGE DERIVATIVES

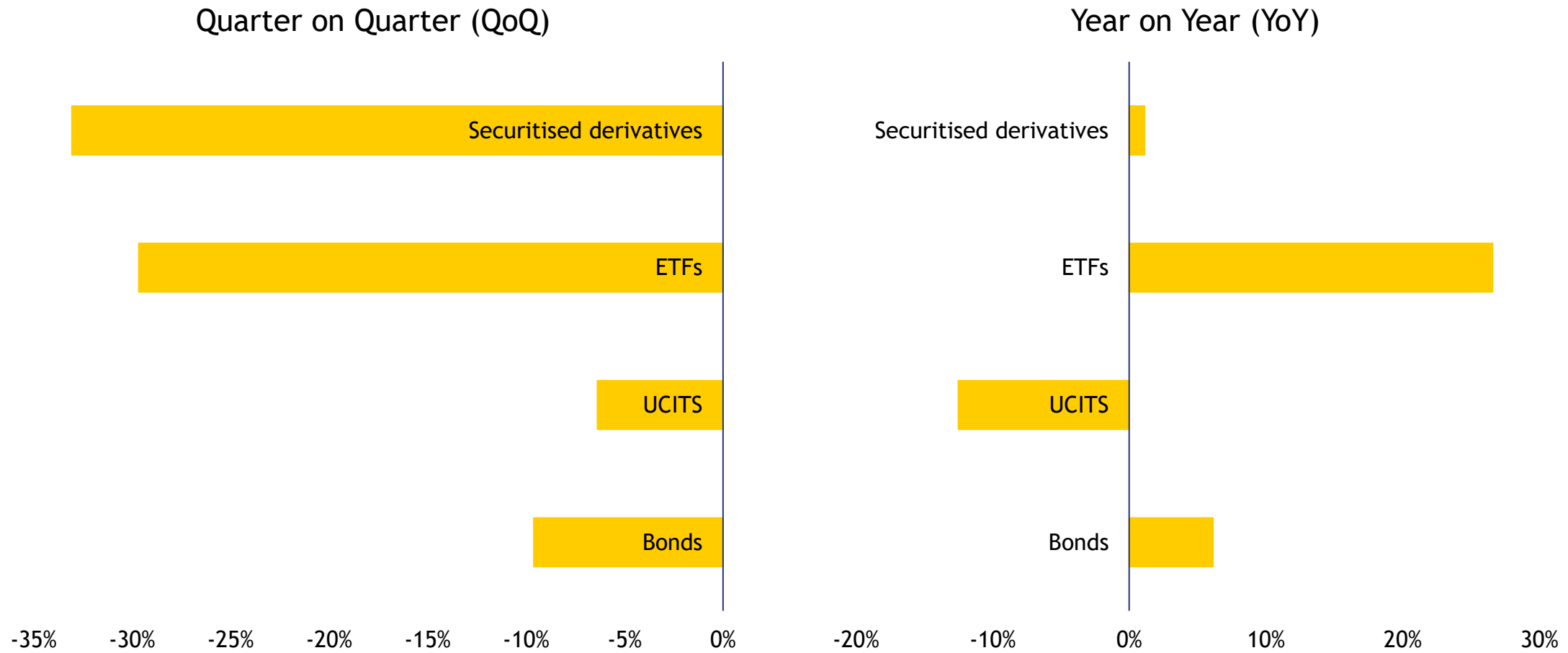


# 3 OTHER INSTRUMENTS

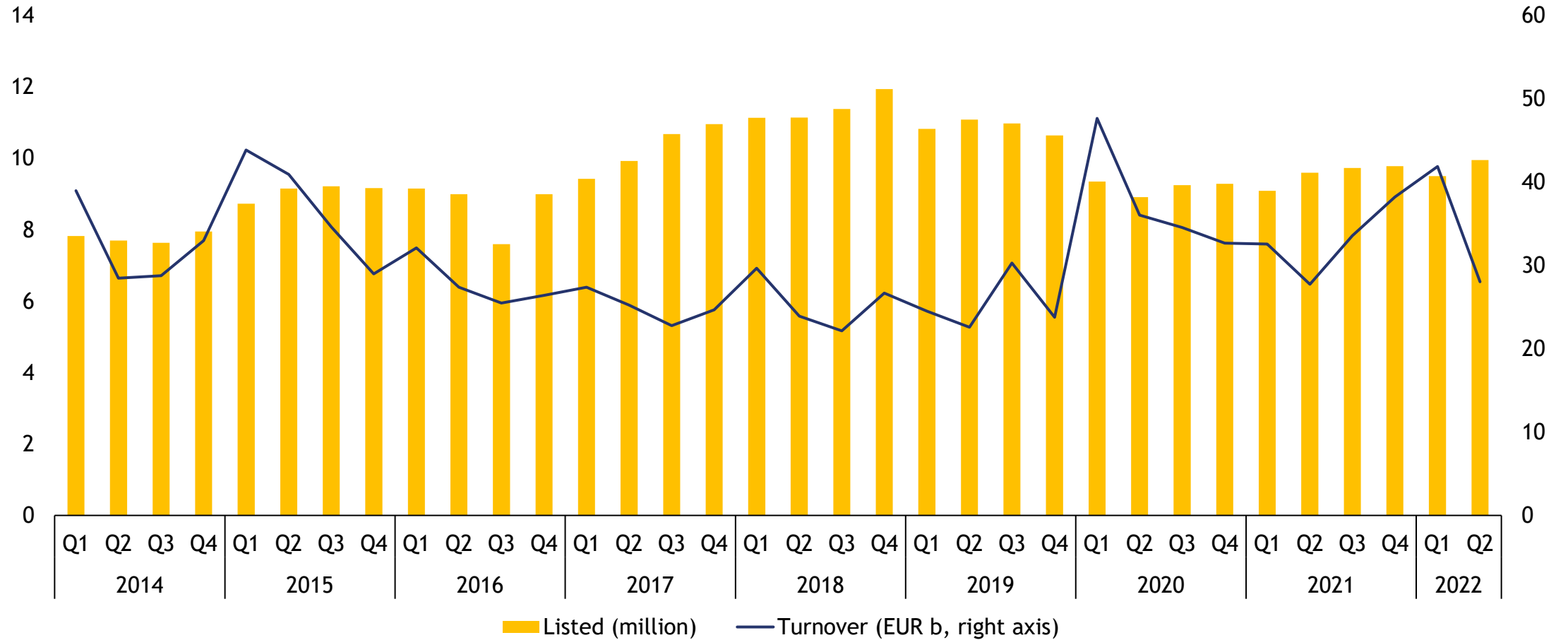
Data from FESE Members

# OTHER INSTRUMENTS

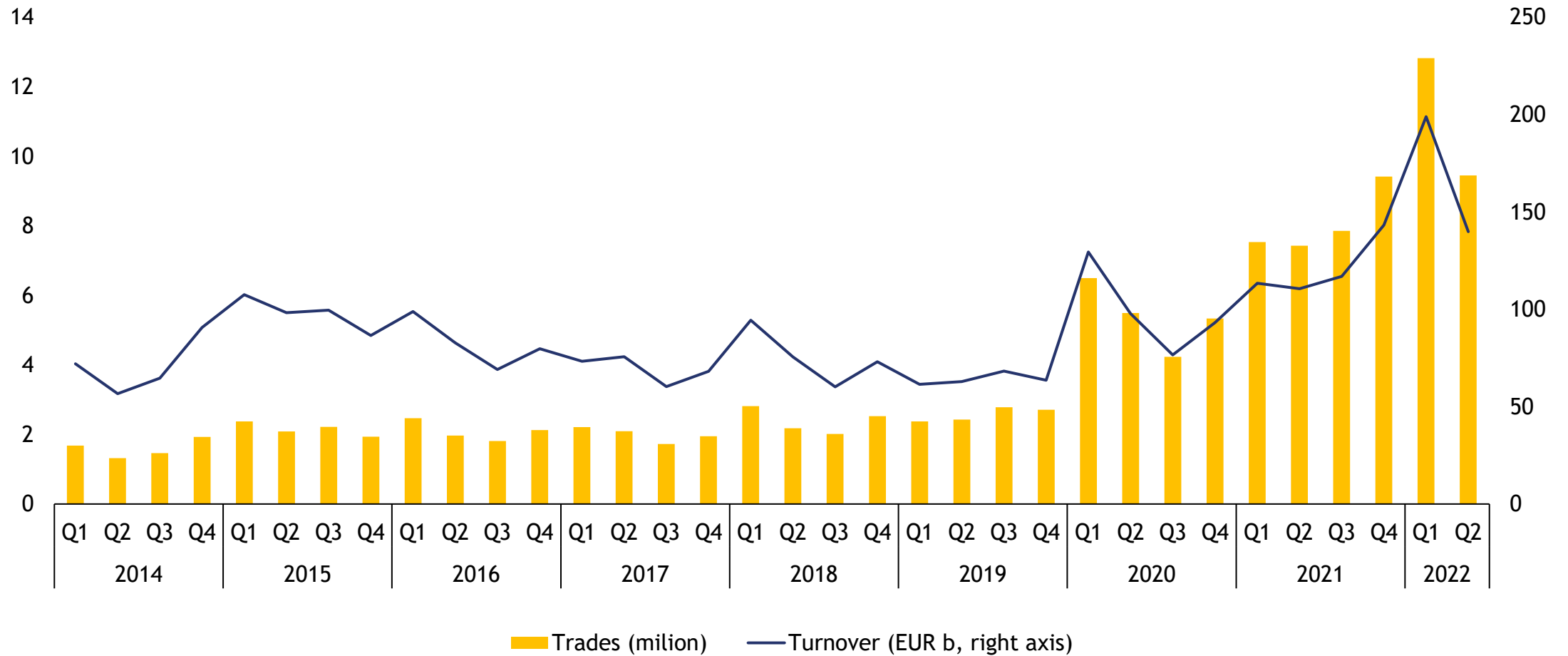
## Turnover



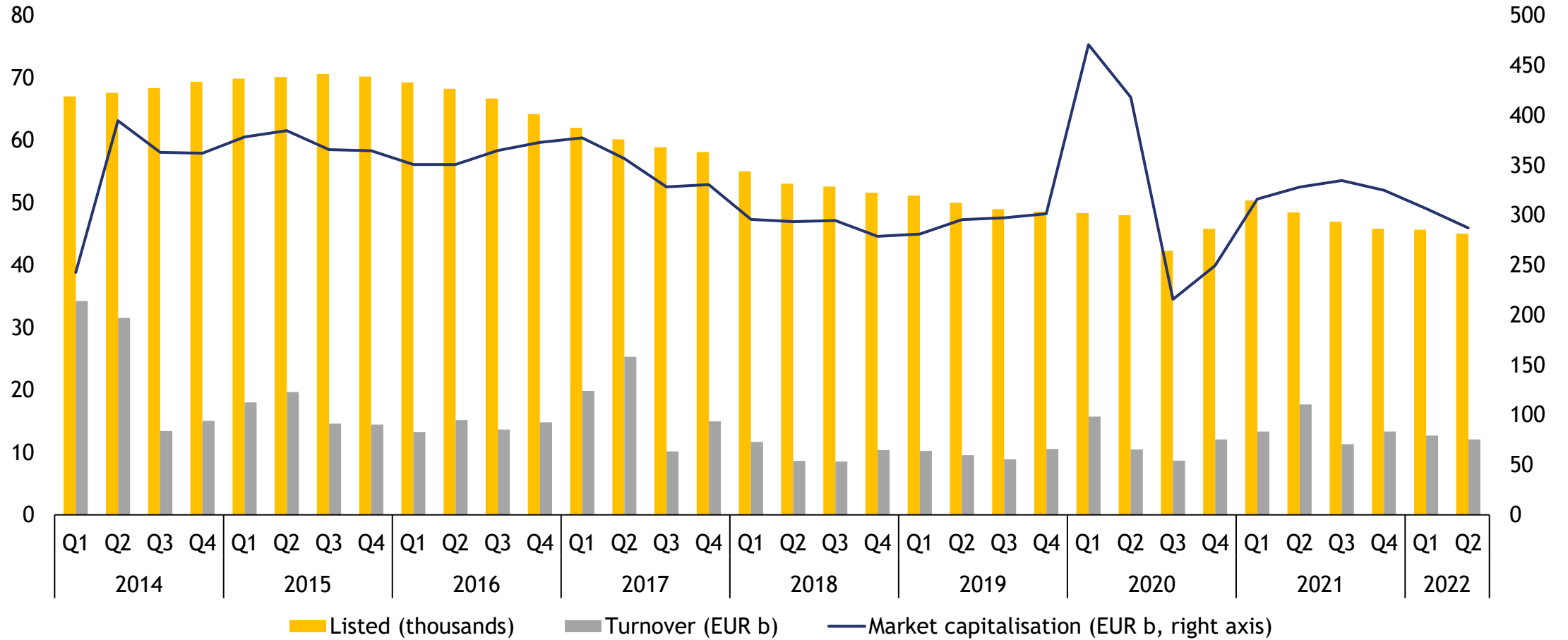
# SECURITISED DERIVATIVES



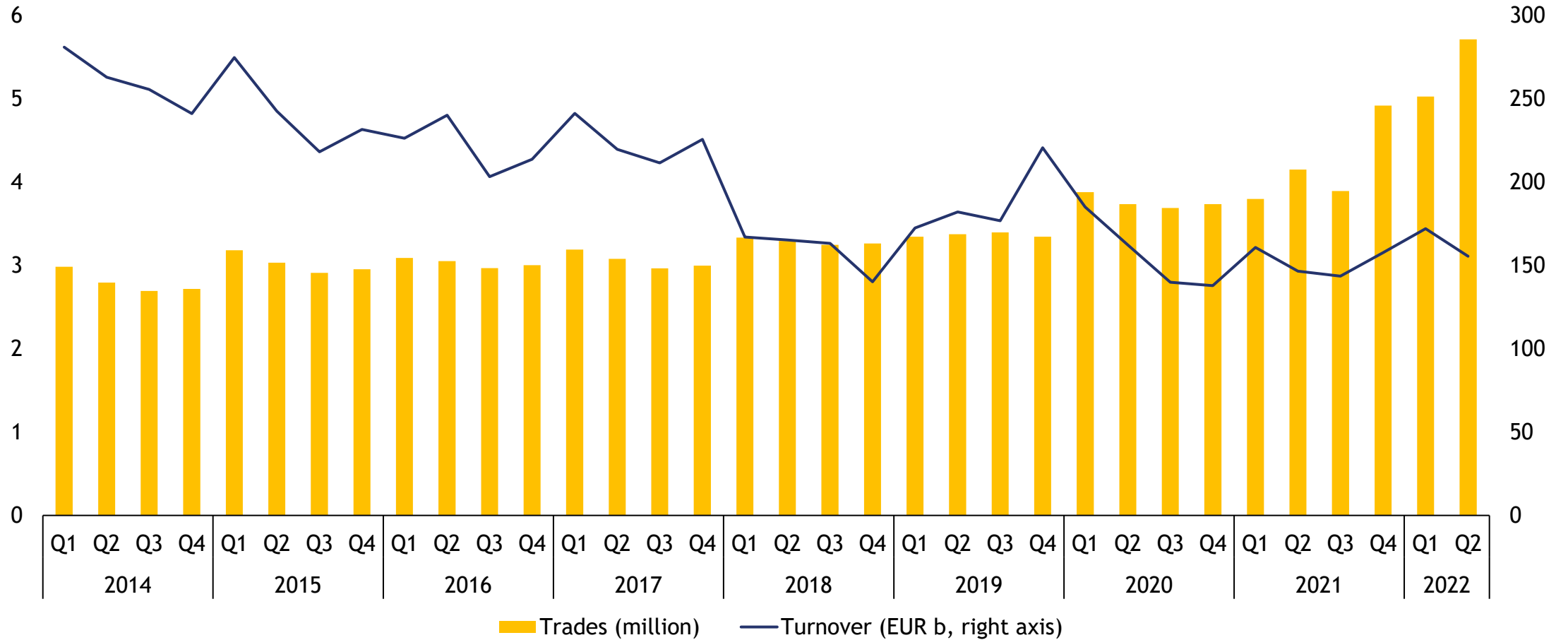
# ETFs



# UCITS



# BONDS





# 3 CONTACTS



# CONTACTS

On the [FESE website](#) you can find:

- The FESE Statistics;
- The FESE Statistical Methodology;
- A changelog with a record of all changes to FESE Statistics starting from 1<sup>st</sup> January 2014.

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